

CONSULTING & MANAGED SERVICES

Expert hands on your asset program

AssetHandler is a platform you can run yourself, but you do not have to do it alone.

CONSULTING

IMPLEMENTATION

MIGRATION

TRAINING

INTEGRATIONS & API

MANAGED OPERATIONS

AUDIT & COMPLIANCE

SUPPORT



We help you adopt and get more from AssetHandler, and we deliver done-for-you outcomes: migration, integrations, managed operations, and audit support.

assethandler.com/services

01 Platform, plus people

AssetHandler is the enterprise asset management platform to track, maintain, and audit every physical and digital asset across its full lifecycle, in one system of record.

Our services span the AssetHandler lifecycle, and every one is grounded in a real product capability. Engage one, or combine several into a program.

PRINCIPLE

Grounded in the product

PRINCIPLE

Role-based access & audit

PRINCIPLE

Phased, low-disruption rollout

TRACK A · ADOPT ASSETHANDLER

Consulting, implementation, migration, and training

So your team gets the full value of the platform faster, and with governance from day one.

TRACK B · DONE WITH ASSETHANDLER

Integrations, managed asset operations, and audit support

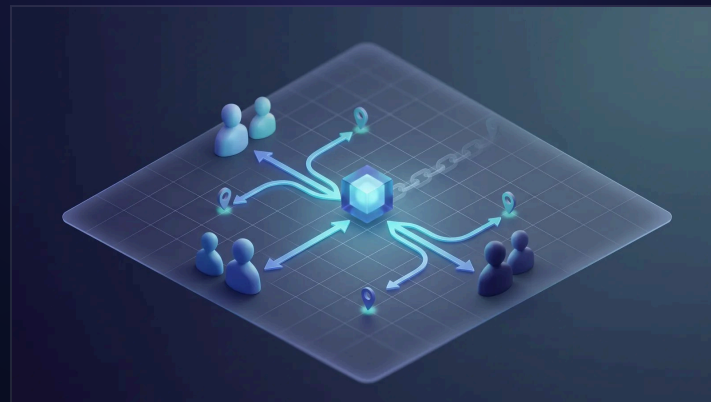
Done-for-you outcomes we deliver using the product, so you can focus on your core work.

TRACK A • ADOPT ASSETHANDLER

We stand it up with you, from scattered spreadsheets to one registry

Our team designs your asset taxonomy, migrates and de-duplicates your data, configures maintenance and depreciation, and runs a guided go-live. You start from a clean system of record your operations, maintenance, and finance teams can all trust.

- Asset taxonomy, custody model, and lifecycle policy design
- Data migration with cleansing, de-duplication, and reconciliation
- Guided go-live with a parallel-run validation period



- A1 **Asset Management Consulting**
- A2 **Implementation & Onboarding**
- A3 **Migration from Spreadsheets & Legacy Tools**
- A4 **Training & Enablement**

02 Adopt AssetHandler: design and stand-up

A1 · ADOPT ASSETHANDLER

Asset Management Consulting

Before any data is loaded, we help you design the asset program itself: the categories, identifiers, custody model, and lifecycle policy that make the registry trustworthy from day one.

DELIVERABLES

- Asset taxonomy, category, and custom-field design
- Naming, tagging, and unique-ID conventions across sites
- Custody, location hierarchy, and ownership model
- Lifecycle, maintenance, and depreciation policy definition
- A scoped rollout plan with clear success criteria

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A2 · ADOPT ASSETHANDLER

Implementation & Onboarding

We stand up your AssetHandler workspace and get a clean, deduplicated registry live, so your team starts from a system of record they can trust, not another half-built tool.

DELIVERABLES

- Workspace setup, sites, departments, and roles
- Barcode / QR tag scheme and label generation
- Preventive-maintenance schedules and work-order workflows
- Depreciation methods and capitalization configuration
- Guided go-live with a parallel-run validation period

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03 Adopt AssetHandler: move in and enable

A3 • ADOPT ASSETHANDLER

Migration from Spreadsheets & Legacy Tools

Moving off a tangle of spreadsheets, an aging asset register, or a legacy CMMS? We migrate your data, history, and structure into AssetHandler with minimal disruption.

DELIVERABLES

- Inventory of current spreadsheets, registers, and tooling
- Data cleansing, de-duplication, and field mapping
- History, custody, and maintenance-record import
- Cutover plan with reconciliation against the old system
- Sign-off checklist and team handover

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A4 • ADOPT ASSETHANDLER

Training & Enablement

We get the people who actually touch assets genuinely productive: role-based sessions for operations, maintenance, finance, and audit so adoption sticks beyond launch week.

DELIVERABLES

- Role-based workshops for each team that uses the registry
- Field-team training on tagging, scanning, and check-in/out
- Finance enablement on depreciation and reporting
- Admin enablement on roles, sites, and governance
- Quick-reference guides, runbooks, and onboarding checklists

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TRACK B • DONE WITH ASSETHANDLER

Or hand us the registry

When you would rather focus on your core work, we run the day-to-day of your asset registry: keeping records current, schedules on track, integrations flowing, and the estate audit-ready, with utilization and cost reporting back to your team.

- Ongoing registry hygiene, maintenance, and custody record-keeping
- ERP, finance, ITSM, and procurement integrations kept in sync
- Audit-ready evidence and physical-stocktake support



B1 Integrations & API Services

B2 Managed Asset Operations

B3 Audit & Compliance Support

B4 Support & SLAs

04 Done with AssetHandler: connect and operate

B1 · DONE WITH ASSETHANDLER

Integrations & API Services

We help you connect the systems you already run to AssetHandler through its GraphQL API, so asset data flows from one trusted source instead of being re-keyed into five different tools.

DELIVERABLES

- ERP and finance sync for capitalization and depreciation
- ITSM integration for the devices behind tickets
- Procurement and purchase-order links
- Connecting your own systems and data pipelines through the GraphQL API
- Scheduled exports, webhooks, and reporting feeds

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B2 · DONE WITH ASSETHANDLER

Managed Asset Operations

Prefer to focus on your core work? We run the day-to-day of your asset registry for you, keeping records current, schedules on track, and the data clean across every site.

DELIVERABLES

- Ongoing registry hygiene and data-quality reviews
- Maintenance-schedule and work-order administration
- Custody and transfer record-keeping across sites
- Renewal, warranty, and end-of-life monitoring
- Periodic utilization and cost reporting to your team

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05 Done with AssetHandler: audit and support

B3 · DONE WITH ASSETHANDLER

Audit & Compliance Support

We help you turn the registry into audit-ready evidence: designing the audit process, supporting physical stocktakes, and producing the records your auditors and regulators ask for.

DELIVERABLES

- Scan-based physical-audit process design
- Reconciliation and exception-handling workflows
- Chain-of-custody and evidence-export setup
- Role-based field security and access reviews
- Audit-readiness checks ahead of internal or external review

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B4 · DONE WITH ASSETHANDLER

Support & SLAs

Keep your asset program running smoothly with responsive support and clear service levels: documentation, a named point of contact, and priority response for the teams that depend on it.

DELIVERABLES

- Documentation and self-serve help resources
- Priority support channels with defined response targets
- A named contact for enterprise engagements
- Release and change guidance as the platform evolves
- Health checks and proactive recommendations

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06 How we engage: a clear path from intent to impact

The same loop whether it is a one-week setup or a multi-site program: scoped, reviewable, and validated at every step.

01

Discover

We map your asset estate, teams, current tooling, and goals, and agree on what “done” looks like before any work starts.

02

Plan

A scoped plan: taxonomy, tagging scheme, custody and lifecycle policy, integrations, and a phased rollout sequence.

03

Implement

We configure AssetHandler, migrate and clean your data, connect your systems through the API, and validate everything against your old system.

04

Operate

We hand over with training and runbooks, or stay on to run the registry: kept current, integrated, and audit-ready.

Engagement model: engage a single service, or combine several into a program. Pricing: contact us.

07 We leave your team able to run it without us

Every engagement ships documentation, runbooks, and hands-on training.

Whether you keep us on to operate the registry or take the keys yourself, your operations, maintenance, and finance teams understand the platform, not just the dashboard.

INCLUDED IN EVERY ENGAGEMENT

- Role-based workshops for operations, maintenance, finance, and audit
- Field-team training on tagging, scanning, and check-in/check-out
- Quick-reference guides, runbooks, and onboarding checklists



LET'S SCOPE WHAT YOU NEED

Talk to our team

Tell us about your asset estate and goals. We will recommend the right mix of consulting, implementation, integrations, and operations, and a plan to get there.

Pricing for services: contact us. Documentation lives at docs.assethandler.com.

TALK TO OUR TEAM

assethandler.com/contact

EMAIL

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EXPLORE SERVICES

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GET STARTED FREE

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