

Overview

Workflows

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Pro Plan

12,450 / 50,000 runs

Upgrade Plan

Node Palette

Messaging

Slack

Gmail

Email

CRM

HubSpot

Salesforce

Payments

Stripe

PayPal

AI

OpenAI

Anthropic

Databases

PostgreSQL

MongoDB

Order-to-Cash

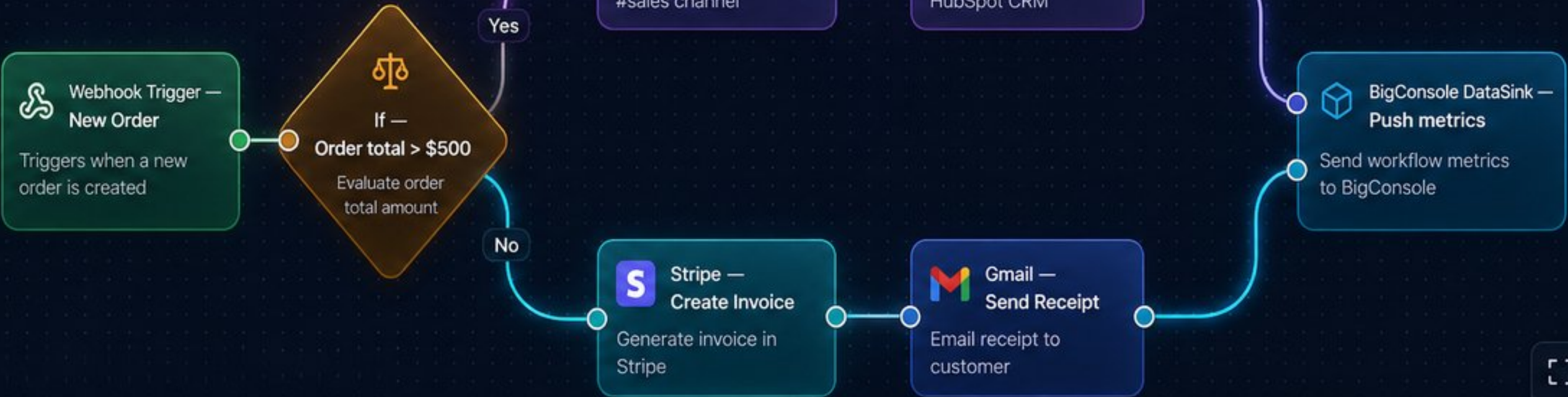
v3 · Draft

Save

Validate

Activate

Run



Logs
24

All Levels

Pause

Clear

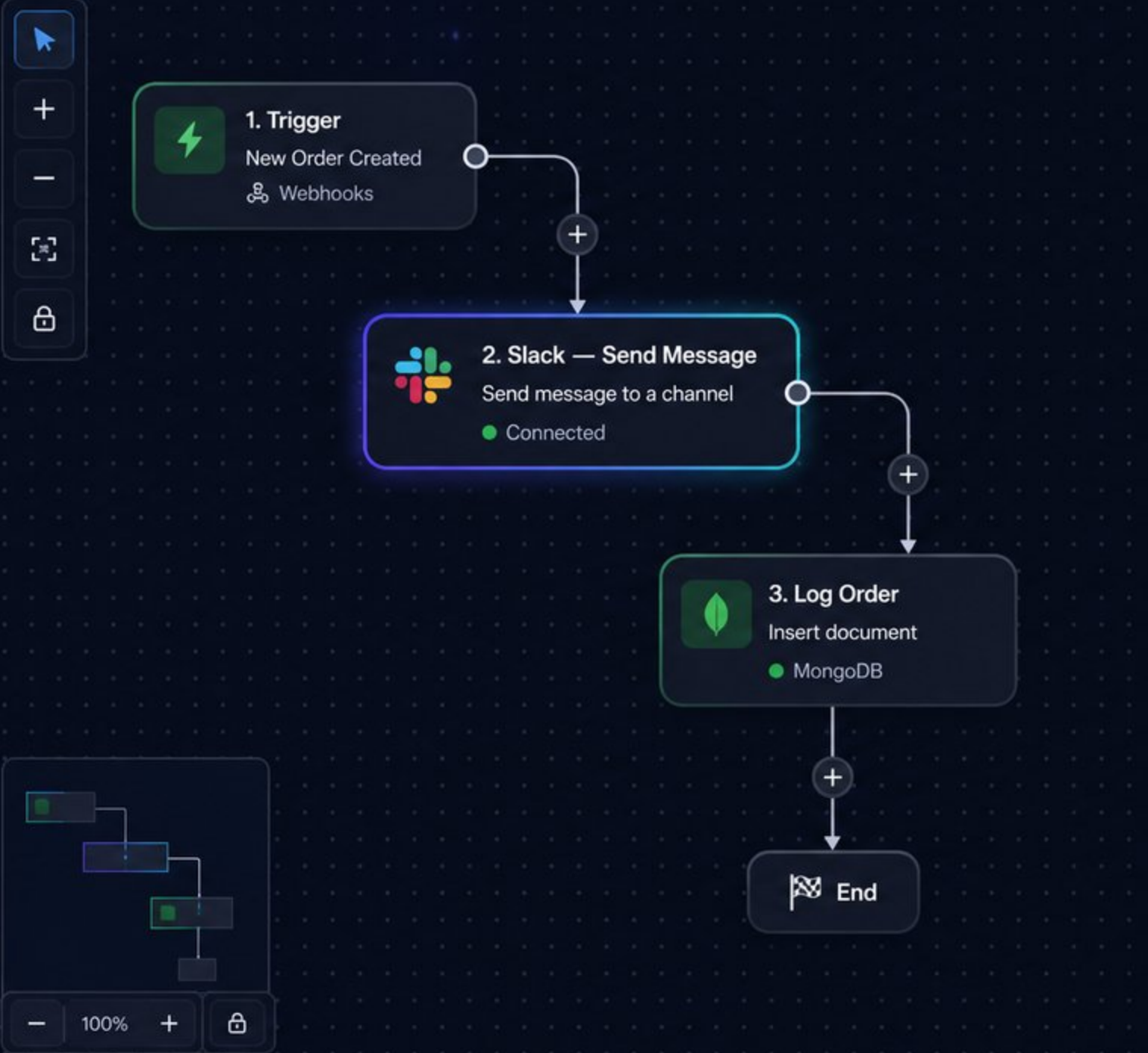
10:24:31	INFO	Order-to-Cash	Workflow activated by john.doe@acme.com	Run ID: 8f3c2d1a	120ms
10:24:32	INFO	Webhook Trigger — New Order	Received new order #ORD-10457	Run ID: 8f3c2d1a	245ms
10:24:32	DEBUG	If — Order total > \$500	Evaluated order total: \$723.50 → Yes path	Run ID: 8f3c2d1a	18ms

Order Received — Notify & Log

Published



Share



Node Details



Slack — Send Message

Connected

Send message to a channel in Slack.

Parameters

Input

Output

Settings

Connection



Slack · Acme HQ workspace



Manage

Channel

#sales



Message

New order received: {{ trigger.order.id }}

Customer: {{ trigger.order.customer.name }}

Total: \${{ trigger.order.total }}

View order: {{ trigger.order.url }}

146/3000

+ Add variable



Test step

Output

Success

120 ms



```

1 {
2   "ok": true,
3   "channel": "C07QCRPA4",
4   "ts": "1715867182.123400",
5   "message": {
6     "text": "New order received: ORD-1042",
7     "user": "U07Q9M3P1"
8   }
8 }
  
```

Node ID: n_01HZ8K5Q3V7Q6E5F2T9A1B2C3D





Node Catalog

61 connectors · 16 internal nodes · 19 trigger types



Search 60+ connectors...



All

61



Messaging

6



CRM & Sales

6



Payments

4



AI & LLM

4



Databases

4



Google Workspace

5



Dev Tools

6



Cloud

3



Internal

16



Slack

v2.1

Messaging

✓ Installed



Discord

v1.8

Messaging

Install



Teams

v2.0

Messaging

✓ Installed



Gmail

v2.3

Google Workspace

✓ Installed



HubSpot

v2.1

CRM & Sales

Install



Salesforce

v2.2

CRM & Sales

✓ Installed



Stripe

v2.4

Payments

Install



PayPal

v1.9

Payments

Install



Shopify

v2.2

CRM & Sales

Install



GitHub

v2.5

Dev Tools

✓ Installed



Jira

v2.1

Dev Tools

Install



Notion

v2.0

Dev Tools

✓ Installed



OpenAI

v1.6

AI & LLM

Install



Anthropic

v1.4

AI & LLM

Install



PostgreSQL

v2.1

Databases

✓ Installed



MongoDB

v2.0

Databases

Install



Google Sheets

v2.3

Google Workspace

✓ Installed



AWS

v1.8

Cloud

Install



Airtable

v1.7

Productivity

Install



1

2

3

4

...



Drag your first node here

Start with a trigger

Choose a trigger



Webhook

Listen for HTTP requests in real time



Schedule (cron)

Run on a schedule using cron expressions



API call

Trigger a workflow via API request



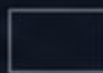
Chat

Trigger from a chat message



Select a node to configure it

Configure settings and properties for the selected node.



Overview

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Usage May 1 – May 31

78% 7.8M / 10M ops

View usage

← Payment to CRM onboarding

v2

Draft

▶ Test run

▶ Publish

...

Map data · Stripe → HubSpot



Source — Stripe.charge output

Search fields



id abc string

amount 123 number

currency abc string

customer object

email abc string

name abc string

created 123 number

metadata object

orderId abc string



Target — HubSpot.createContact input

Search fields



email abc string

firstname abc string

amount 123 number

dealName abc string

source abc string

Mapping preview ⓘ

Resolved output



```
1 {
2   "email": "jane.doe@example.com",
3   "firstname": "Jane",
4   "amount": 4999,
5   "dealName": null,
6   "source": "Stripe",
7   "createdAt": "2025-05-18T12:34:56Z",
8   "raw": {
9     "id": "ch_3N8eKX2eZvKYlo2C1x8...",
10    "currency": "usd"
11  }
12 }
13
```

Sample input

Live

Edit mapping expression

`{{ $json.customer.name.split(' ')[0] }}`

Returns the first word from the customer name.

JSONPath helper ⓘ

`$.customer.name`

Use JSONPath to pick a value from the source data.

Auto-map

Add mapping

Cancel

Save mapping

Usage Resets in 14 days

78%

7,820 / 10,000 executions

[View plans](#)

Workflows > Order Processing



Code — Transform Orders

JavaScript

Python



Run once



Variables ⓘ



\$json

Input JSON object

object

\$node['Webhook'].json

JSON from Webhook node

\$items

Array of input items

array

\$now

Current date & time

string

[+ Add variable](#)

```
1 // Transform incoming orders
2 const items = $input.all();
3
4 return items.map(o => ({
5   id: o.id,
6   total: o.amount/100,
7   tier: o.amount > 50000 ? 'enterprise' : 'standard'
8 }));
9
10
```

OUTPUT ⓘ

✓ Executed in 12 ms

Copy

```
1 [
2   { "id": "ord_001", "total": 129.99, "tier": "standard" },
3   { "id": "ord_002", "total": 799.00, "tier": "enterprise" },
4   { "id": "ord_003", "total": 45.50, "tier": "standard" }
5 ]
6
```

Sandboxed — process, require, fs are blocked

[Learn more](#)



Overview

Workflows

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Usage

15,240 / 50,000 tasks

30%

Resets in 14 days

Collapse

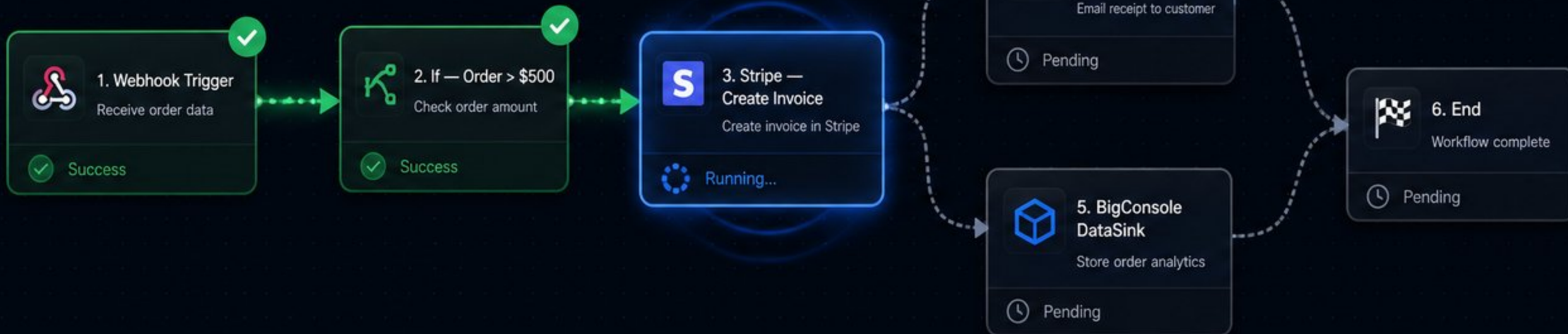
Order-to-Cash

Test run · Execution #12345 · Running · 3 of 6 steps

...

View runs

Stop



Execution Logs

Live

All Levels

Auto-scroll

Pause



12:31:04.123	INFO	Webhook Trigger	Received request from https://acme.com/hooks/order · order_id=78901
12:31:04.456	INFO	Webhook Trigger	Payload validated successfully
12:31:04.789	DEBUG	Webhook Trigger	Request headers: {"content-type":"application/json","user-agent":"AcmeHook/1.0"}
12:31:05.102	INFO	If — Order > \$500	Order amount: \$750.00 · Condition met: true
12:31:05.103	DEBUG	If — Order > \$500	Evaluated expression: order.amount > 500
12:31:05.445	INFO	Stripe — Create Invoice	Creating customer in Stripe · customer_email=alice@example.com
12:31:06.221	INFO	Stripe — Create Invoice	Invoice created · invoice_id=in_1Rk8abc123DEF456 · amount=750000

Pro Plan — 12,450/50,000 runs

24.9% used

Reset in 18 days

Collapse



Acme Corp Workspace

Search...



Runs

Monitor and inspect workflow executions



Runs today

1,284

↑ 18.6% vs yesterday



Success rate

98.2%

↑ 1.7pp vs yesterday



Avg duration

2.4s

↓ 0.3s vs yesterday



Failed

23

↑ 4 vs yesterday

Status

All statuses

Workflow

All workflows

Trigger

All triggers

Date range

May 15 – May 22, 2025

Reset filters

Workflow	Run ID	Trigger	Status	Started ↓	Duration	Actions
Order-to-Cash	01HV9Z8QF7J3XK2M9P8T	Webhook	✓ Completed	2m ago	1.6s	...
Lead Router	01HV9Z7Q9M6L2K1N8P7R	Schedule	⌚ Running	3m ago	—	...
Nightly DB Sync	01HV9Y3Q2D4K6L8M7P5J	API	❌ Failed	12m ago	7.8s	...
Invoice Reminder	01HV9X8QBA2J6K3M9P1L	Schedule	✓ Completed	18m ago	1.2s	...
Support Triage	01HV9W7QZC5K8L2N6P4H	Chat	✓ Completed	25m ago	2.1s	...
Weekly Report	01HV9V6QYB3J9K4M8P2D	Schedule	⊖ Cancelled	1h ago	—	...
Order-to-Cash	01HV9U5QXA7L1K9N3P6F	Webhook	✓ Completed	1h ago	1.4s	...
Lead Router	01HV9T4QB98K2L6M7P3G	API	✓ Completed	2h ago	1.1s	...

Back to Runs


Order-to-Cash

Completed
v3
Trigger
Webhook
Started May 16, 2025 10:42:17 AM
Duration 2.41s
Re-run
Cancel

EXECUTION TIMELINE

1	✓	Webhook Trigger trigger.webhook	82ms
2	✓	If — Order > \$500 logic.if	18ms
3	✓	Stripe Create Invoice stripe.create_invoice	845ms
4	✓	Gmail Send Receipt gmail.send_email	612ms
5	✓	BigConsole DataSink bigconsole.sink	293ms

5 / 5 nodes completed
2.41s

NODE: STRIPE CREATE INVOICE

INPUT

```
1 {
2   "orderId": "ord_7X9kLm2",
3   "amount": 1299.99,
4   "currency": "usd",
5   "customer": {
6     "id": "cus_MN8YzP1",
7     "email": "customer@example.com"
8   },
9   "metadata": { "source": "Order-to-Cash" }
10 }
```

OUTPUT

```
1 {
2   "invoiceId": "in_1R2sT3uV7X9kLm2",
3   "status": "succeeded",
4   "amount": 1299.99,
5   "currency": "usd",
6   "hostedInvoiceUrl": "https://invoice.stripe.com/in_1R2sT3uV7X9kLm2",
7   "created": "2025-05-16T10:42:18.103Z"
9 }
```

LOGS

10:42:17.102	INFO	Run started	system
10:42:17.103	INFO	Webhook received	trigger.webhook
10:42:17.105	DEBUG	Headers parsed successfully	trigger.webhook
10:42:17.121	INFO	Evaluating condition: order.amount > 500	logic.if
10:42:17.139	DEBUG	Condition result: true	logic.if
10:42:17.142	INFO	Creating invoice in Stripe	stripe.create_invoice
10:42:17.845	DEBUG	Stripe response: 200 OK	stripe.create_invoice
10:42:17.846	INFO	Invoice created successfully	stripe.create_invoice
10:42:17.847	INFO	Sending receipt via Gmail	gmail.send_email
10:42:18.311	DEBUG	Email accepted by Gmail API	gmail.send_email
10:42:18.313	INFO	Writing record to BigConsole	bigconsole.sink
10:42:18.604	DEBUG	Record persisted (id: bc_9f8d7c)	bigconsole.sink
10:42:18.605	INFO	Run completed successfully	system

Usage Resets in 12 days

78% used

7,820 / 10,000 runs

Upgrade plan

Runs > Run 8f3c2d7e-9b12-4a6a-9c1d-7e3b8f6d2a11

Lead Router

Failed

v5

Schedule

Run actions

May 24, 2025 10:42:18 AM • 1m 18s

NODE TIMELINE

- ✓

1 Trigger

Schedule

10:42:18 AM

212ms
- ✓

2 Fetch Leads

HTTP Request

10:42:18 AM

842ms
- ✓

3 Enrich Lead

Airtable

10:42:19 AM

1.12s
- ✗

4 Slack — Notify #sales

Slack

10:42:20 AM

532ms
- 5 Create Task

Asana

Skipped
- 6 Update CRM

Salesforce

Skipped

View workflow graph

ERROR DETAIL

CREDENTIAL_ERROR

Slack token expired (401 Unauthorized)

Node

Slack — Notify #sales 4

Message

The Slack access token is expired or invalid.
Please reconnect the Slack connection.

Context

```
1 {
2   "error": "invalid_auth",
3   "error_description": "token_expired",
4   "status_code": 401,
5   "slack_error": "invalid_auth"
6 }
```

Retry node

Resume run

Cancel run

Retrying will re-execute this node only.

LOGS

Download logs

- 10:42:18.012 INFO Run 8f3c2d7e-9b12-4a6a-9c1d-7e3b8f6d2a11 started
- 10:42:18.013 INFO Trigger: Schedule
- 10:42:18.225 INFO Node 1 (Trigger) completed in 212ms
- 10:42:18.226 INFO Node 2 (Fetch Leads) started
- 10:42:18.431 DEBUG HTTP GET https://api.acme.com/leads?page=1
- 10:42:18.068 INFO Node 2 (Fetch Leads) completed in 842ms
- 10:42:19.069 INFO Node 3 (Enrich Lead) started
- 10:42:19.412 DEBUG Airtable lookup: tblLeads/reecA1B2C3
- 10:42:20.189 INFO Node 3 (Enrich Lead) completed in 1.12s
- 10:42:20.190 INFO Node 4 (Slack - Notify #sales) started
- 10:42:20.191 DEBUG POST https://slack.com/api/chat.postMessage
- 10:42:20.523 WARN Slack API responded with error
- 10:42:20.524 ERROR Slack token expired (401 Unauthorized)
- 10:42:20.525 ERROR Node 4 (Slack - Notify #sales) failed
- 10:42:20.526 WARN Skipping remaining downstream nodes
- 10:42:20.527 INFO Run failed in 1m 18s

Showing all logs

Auto-scroll

Overview

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Usage



68,450 / 100,000 runs

68%

Resets on Jun 1, 2025 (UTC)

View details



TRIGGER CONFIGURATION



Add Trigger

Webhook

Schedule

API

Chat

CRON BUILDER

Frequency

Every day

Time

06:00

Cron expression

0 6 * * *



Timezone

Asia/Kolkata (IST)

NEXT 5 RUNS

- May 17, 2025 06:00 AM IST
- May 18, 2025 06:00 AM IST
- May 19, 2025 06:00 AM IST
- May 20, 2025 06:00 AM IST
- May 21, 2025 06:00 AM IST

Runs every day at 6:00 AM IST

EXECUTION WINDOW

Start (inclusive)

00:00

End (exclusive)

23:59

☒ Skip if previous run still running

RETRY POLICY

Max attempts

3

Backoff strategy

Exponential backoff

Retry on failure with exponential backoff

☒ Enable trigger☒ Schedules arm when the workflow is activated.

Cancel

Save trigger

Add schedule

Status

Active

Active

Active

Active

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Usage May 1 - May 31

73%

7.3M / 10M
executions

View usage details →

Schedules > Webhook Triggers > webhook-acme-orders



Webhook Trigger

Active

Receives HTTP POST requests and starts the workflow.

Webhook URL

https://hooks.fluidgrids.com/w/acme/8f3c2d1a

Copy

Signing secret ⓘ

.....

Reveal

Authentication method ⓘ

HMAC-SHA256

API Key

IP Allow-list

Recent Deliveries

Timestamp ↓	Source IP	Event	Validation	Linked run	HTTP status	Size	Duration	Retry
May 20, 2025 10:24:31	203.0.113.45	order.created	Passed	run_9f4a1c7d	200	1.24 KB	312 ms	Retry
May 20, 2025 10:21:08	198.51.100.23	order.updated	Failed	—	401	1.18 KB	185 ms	Retry
May 20, 2025 10:20:11	203.0.113.67	order.created	Passed	run_9f4a1c6e	200	1.33 KB	298 ms	Retry
May 20, 2025 10:18:02	192.0.2.14	order.deleted	Passed	run_9f4a1c5b	200	0.95 KB	210 ms	Retry
May 20, 2025 10:15:47	203.0.113.45	order.created	Passed	run_9f4a1c4a	200	1.21 KB	301 ms	Retry
May 20, 2025 10:12:33	198.51.100.23	order.updated	Passed	run_9f4a1c39	200	1.19 KB	272 ms	Retry
May 20, 2025 10:10:01	192.0.2.55	order.created	Passed	run_9f4a1c28	200	1.27 KB	296 ms	Retry
May 20, 2025 10:07:19	203.0.113.8	order.updated	Passed	run_9f4a1c17	200	1.22 KB	265 ms	Retry

Showing 1 to 8 of 25 deliveries

<

1

2

3

...

4

>



Auto-refresh

30s



Delivery Details

Failed



Received

May 20, 2025 10:21:08 (35 seconds ago)

Source IP

198.51.100.23

Request

Response

Event

Metadata

Request Headers



```
content-type: application/json
user-agent: Acme-Order-Service/1.4.2
x-fluidgrids-signature: sha256=1f2e3d4c5b6a7d8e9f0a...
x-fluidgrids-timestamp: 1747736468
x-fluidgrids-event: order.updated
content-length: 1182
accept: */*
host: hooks.fluidgrids.com
```

Request Payload

Raw



```
1 {
2   "id": "ord_8f3c2d1a",
3   "event": "order.updated",
4   "timestamp": "2025-05-20T10:21:08Z",
5   "data": {
6     "order_id": "ORD-23981",
7     "status": "processing",
8     "total": 149.99,
9     "currency": "USD",
10    "items": [
11      { "sku": "SKU-1234", "qty": 2, "price": 49.99 }
12    ]
13  }
```

Response Body



```
1 {
2   "error": "Invalid signature",
3   "code": "signature_verification_failed",
4   "message": "The request signature is invalid or expired.",
5   "status": 401
6 }
```



Usage (May) [View details](#)

78% of 10,000 runs



7,842 / 10,000 runs



Connections

Credentialed links to external services.

All providers

+ New connection

PROVIDER	TYPE	CONNECTED ACCOUNT	STATUS	LAST USED ↓	ACTIONS
Slack	OAuth	Slack · Acme HQ	Connected	2 minutes ago	...
Stripe	API Key	Stripe · live mode	Connected	15 minutes ago	...
HubSpot	OAuth	HubSpot · Acme Sales	Connected	1 hour ago	...
GitHub	OAuth	GitHub · acme-org	Connected	3 hours ago	...
Google	OAuth	Google · workspace	Connected	5 hours ago	...
OpenAI	API Key	OpenAI · project-acme	Expired	2 days ago	Reconnect ...



Secrets are encrypted and resolved server-side at run time — nodes never see raw credentials.

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12,450/50,000 runs

Acme Corp Workspace

Search

K

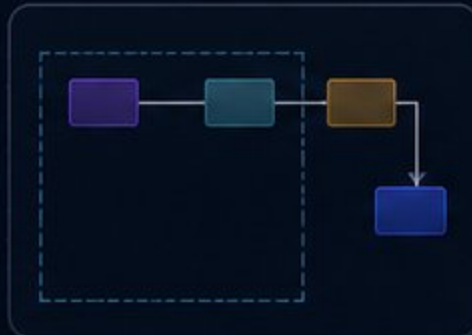
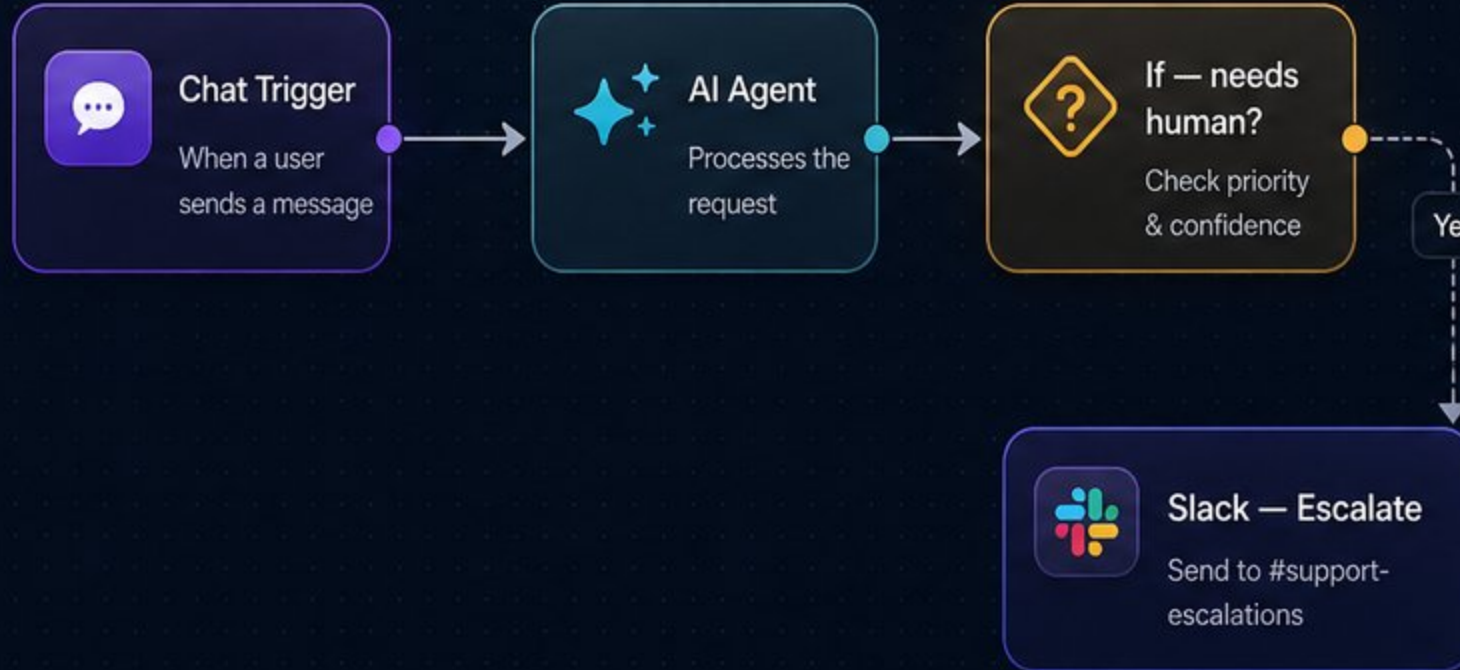


Support Assistant Workflow

Active

Share

Deploy



100%

Support Assistant

Summarize today's orders and flag anything over \$10k.

10:21 AM

Here's today's order summary (May 16, 2025):

- Total orders: 128
- Total revenue: \$236,540
- Average order value: \$1,848
- New customers: 32

2 orders over \$10k.

Let me know if you'd like the full list.

10:21 AM

typing

Type a message...



Memory: Redis · per session



Usage this month



68%

68,420 / 100,000



Resets in 12 days



Runs > Run 01HX7Z3F6M7QJ2K8Y6V5B1T2

Purchase Approval

Paused · awaiting input

Cancel run

Pause

Started May 15, 2025 10:24:31 AM • Triggered by api • Run ID 01HX7Z3F6M7QJ2K8Y6V5B1T2

NODE TIMELINE

- ✓ **trigger:http**
HTTP Trigger
10:24:31 AM · 210 ms
- ✓ **function:validate**
Validate Request
10:24:31 AM · 35 ms
- ✓ **db:findPurchase**
Find Purchase
10:24:31 AM · 120 ms
- ✓ **ai:scoreRisk**
Score Risk
10:24:32 AM · 842 ms
- ⏸ **internal:wait**
Manager approval
⌚ Waiting for input
- **db:updateStatus**
Update Status
- **notify:slack**
Notify Slack
- **end**
End

RESUME RUN ⓘ

Provide the input payload for the waiting node

internal:wait — Manager approval

Payload (JSON)

```
1 {
2   "approved": true
3 }
```

Resume with payload

Reject

Resuming injects this payload as the waiting node's input.

LOGS

Live



- 10:24:31.210 INFO Run started
- 10:24:31.215 INFO HTTP trigger received request
- 10:24:31.425 INFO Request validated
- 10:24:31.545 INFO Found purchase P0-87234
- 10:24:32.387 INFO Risk score: 42 (LOW)
- 10:24:32.390 INFO Routing to manager approval
- 10:24:32.391 WARN Paused at Manager approval - waiting for resume

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Usage May 1 – May 31

78% 7,800 / 10,000 steps

Upgrade plan

Node palette

Search nodes...

INTERNAL / LOGIC

If

Switch

Loop

Merge

Wait

Set

Filter

Aggregate

Transform

Code

CONNECTORS

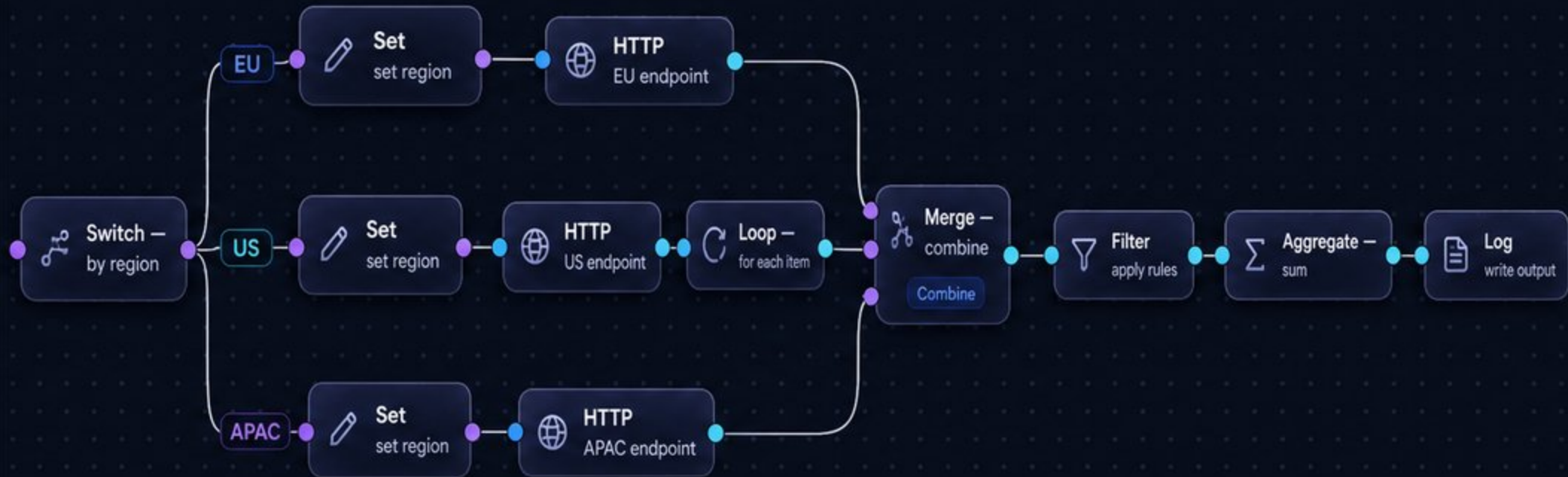
Builder

Settings

100%

Test run

Save



 Overview Workflows Runs Schedules Connections Nodes Templates Analytics Audit Logs Settings

Usage (This Month)

78,540 / 100,000 ops



78%

 New Connection

1. Choose a provider

 Search providers...

Slack



Google



HubSpot



Microsoft 365



GitHub



Salesforce



Postgres



MySQL



Snowflake



SendGrid



Twilio



Notion

2. Configure connection

OAuth (Recommended)

API Key



Connect Slack

Secure OAuth connection

This will allow FluidGrids to:

	chat:write	Send messages as you	
	channels:read	View basic information about channels	
	users:read	View basic information about users	

 You'll be redirected to Slack to authorize. Authorize with Slack You can revoke access at any time from your Slack account.

Secrets are stored encrypted and resolved server-side at run time — never in the workflow.

[Learn more](#) 



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- Analytics
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- Settings

Usage (This Month) [View Details](#)

72,540 / 100,000 72%

Workflows	Runs	Nodes
124 / 200	8,433	15,892

Templates

Workspace

Store



Search templates...

All

Sales

Marketing

Operations

Data

AI

Communication



Webhook → Slack Notification

Communication

5 nodes

Easy

3 min



Lead Capture → CRM

Sales

7 nodes

Easy

4 min



Form Submission → Google Sheet

Data

6 nodes

Easy

3 min



Scheduled Health Check

Operations

6 nodes

Medium

5 min



Daily Email Summary

Communication

8 nodes

Easy

4 min



Order-to-Cash Starter

Operations

9 nodes

Medium

6 min



Stripe Payment → Invoice

Finance

7 nodes

Easy

4 min



AI Support Triage

AI

10 nodes

Medium

6 min



Nightly DB → Dashboard

Data

7 nodes

Easy

5 min

Templates

Search templates...

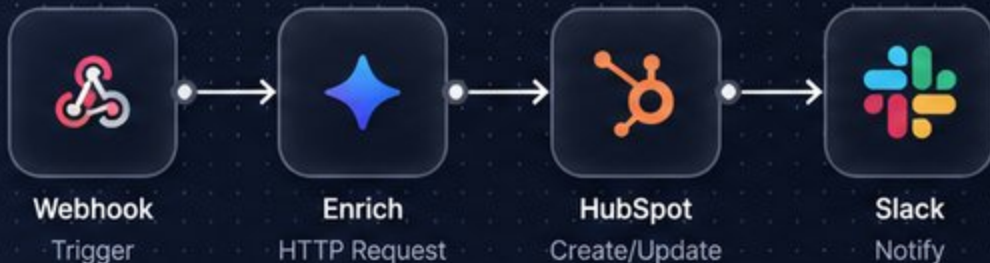
+ New Template



Import · Lead Capture → CRM

Review the template and configure the required inputs and connections.

Template preview (read-only)



Required inputs

Slack channel

#leads

Message template

New lead captured!
Name: {{lead.name}}
Email: {{lead.email}}
Source: {{lead.source}}
Captured at: {{lead.created_at}}

132 / 500

Connections needed



Slack



Connected



HubSpot



Not connected · [Connect](#)



Imported from FluidGrids Store · original: [Lead Capture v4](#)

Cancel

Import & Configure

Will be created as a Draft

Category

Marketing

1.2K



Category

Sales

982



Category

Support

654



Category

Ops

421



Overview

Workflows

Runs

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Connections

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Settings

Usage

73% used

7.3K / 10K tasks

View usage details →

Daily Revenue Pipeline

Active

Last saved 2 min ago



Save

Deploy



100%

Postgres
Extract ordersFilter
Paid orders onlyAggregate
Daily revenueBigConsole
DataSink

postDataToDataSink



92%



Node Details

Connected · BigConsole



BigConsole DataSink

Sends data to BigConsole DataSink

Operation

postDataToDataSink

postDataToDataSink

upsertDataToDataSink

appendDataToDataSink

deleteDataFromDataSink

DataSink key

revenue_daily

Refresh schedule

every 5 min

TTL (Time to Live)

No manual input needed — auto-collects the previous node's output.

Auto-collected payload (preview)

JSON

```
1 {
2   "date": "2025-05-18",
3   "revenue": 125430.75,
4   "orders_count": 1528,
5   "currency": "USD",
6   "source": "daily_revenue_pipeline",
7   "generated_at": "2025-05-18T10:15:00Z"
8 }
```

Revenue Ops · Live dashboard

Updated 3 min ago · source: [revenue_daily](#)

SOURCE WORKFLOW



Schedule



Postgres



Transform



DataSink

Updates every 5 min

Revenue today
\$128,450
▲ 12% vs yesterday

Orders
1,284
▲ 8.4% vs yesterday

Avg order
\$99
▲ 5.7% vs yesterday

Refund rate
1.2%
▼ -0.3 pp vs yesterday

Revenue — last 30 days

Daily



Orders by channel

Last 30 days



Orders by hour



Top products

#	Product	Orders	Revenue	% of revenue	Trend (30d)
1	Noise Canceling Headphones	352	\$34,560	26.8%	
2	Smart Watch Series 8	287	\$28,330	22.0%	
3	Espresso Machine Pro	163	\$16,240	12.6%	
4	Mechanical Keyboard	141	\$9,870	7.7%	
5	LED Desk Lamp	123	\$6,780	5.3%	

View all products →

Revenue by region



Region	Revenue	%
North America	\$58,230	45.3%
Europe	\$32,410	25.2%
Asia Pacific	\$21,350	16.6%
Latin America	\$9,120	7.1%
Middle East & Africa	\$7,340	5.7%



This dashboard is painted by a FluidGrids workflow — no ETL team required.

Order-to-Cash



DRAFT

Design and build



ACTIVE

Running in production



DEPRECATED

Not in use

Version Diff

v4 → v5

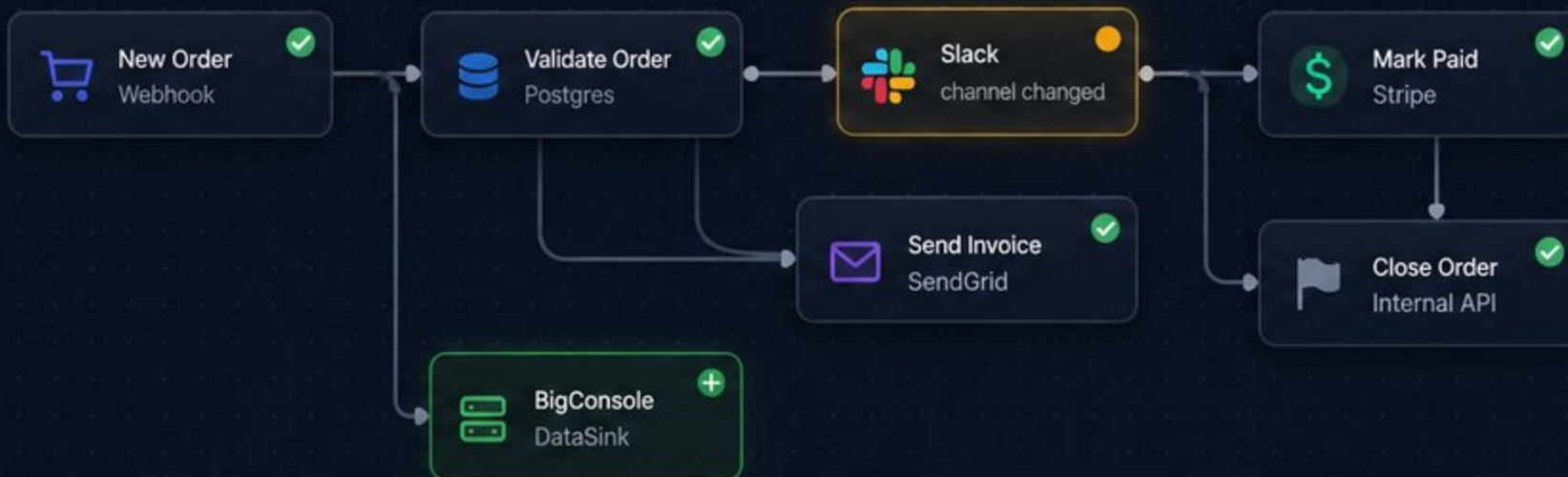
1 added · 0 removed · 1 modified

Graph view

JSON view



100%



Added Modified Removed



Comparing v4 (published 1 day ago) with v5 (current)
This diff shows the changes between the selected versions.



Restore this version



Version Trail



v5 · Active



Alex Morgan
2h ago · fix Slack channel



v4



Alex Morgan
1 day ago · update Slack channel



Restore this version

v3



Jamie Lee
3 days ago · add invoice email



v2



Jamie Lee
5 days ago · initial draft



v1



Jamie Lee
7 days ago · workflow created



Newest versions appear at the top

Overview

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Usage May 1 – May 31

78%

7,824 / 10,000
Tasks

View usage details →

Order-to-Cash v5

Order processing from intake to revenue recognition

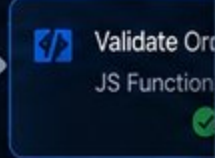
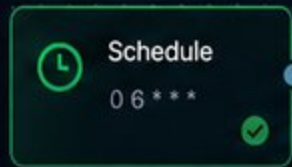
ACTIVE

Test run

Versions

Edit

...



Publish & Activate · v5

Pre-flight checklist

- ✓ Validation passed
- ✓ No dangling nodes
- ✓ 2 triggers will be armed—1 Schedule (0 6 ***) + 1 Webhook

Release notes

Add BigConsole datasink + fix Slack channel

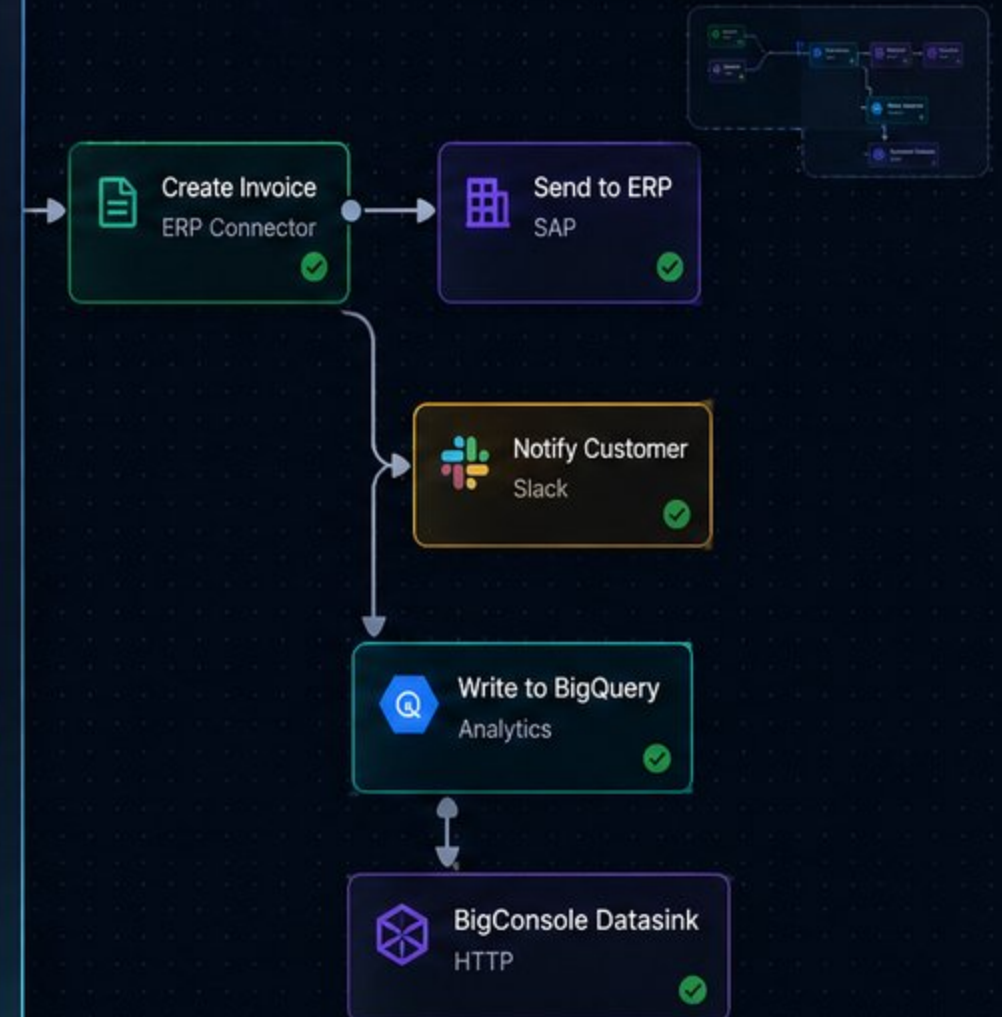
Activate immediately



Activating arms scheduled triggers and makes v5 the live version.

Cancel

Publish & Activate



All changes saved

Nodes 12 Connections 15



78% 7,829 / 10,000 runs

Resets in 18 days

Workflows

+ New workflow

Search workflows...

Status

Tag

Trigger type



Active

12

↑ 20% vs last 7 days



Drafts

5

↓ 16% vs last 7 days



Runs today

1,284

↑ 18% vs yesterday



Success

98.2%

↑ 2.1% vs yesterday

Name	Status	Version	Trigger	Last run	Runs	Owner
Order-to-Cash order_to_cash	ACTIVE	v5 · 5 versions		● 2m ago Success	342	
Lead Router lead_router	ACTIVE	v3 · 3 versions		● 5m ago Success	186	
Nightly DB Sync nightly_db_sync	ACTIVE	v7 · 7 versions		● 15m ago Success	98	
Invoice Reminder invoice_reminder	DRAFT	v2 · 2 versions		● — Never run	0	
Support Triage support_triage	ACTIVE	v4 · 4 versions		● 7m ago Success	512	
Weekly Report weekly_report	ARCHIVED	v1 · 1 version		● 3d ago Success	24	
Payment Reconciliation payment_reconciliation	ACTIVE	v6 · 6 versions		● 12m ago Success	120	

Order Triage Workflow Published



Zoom

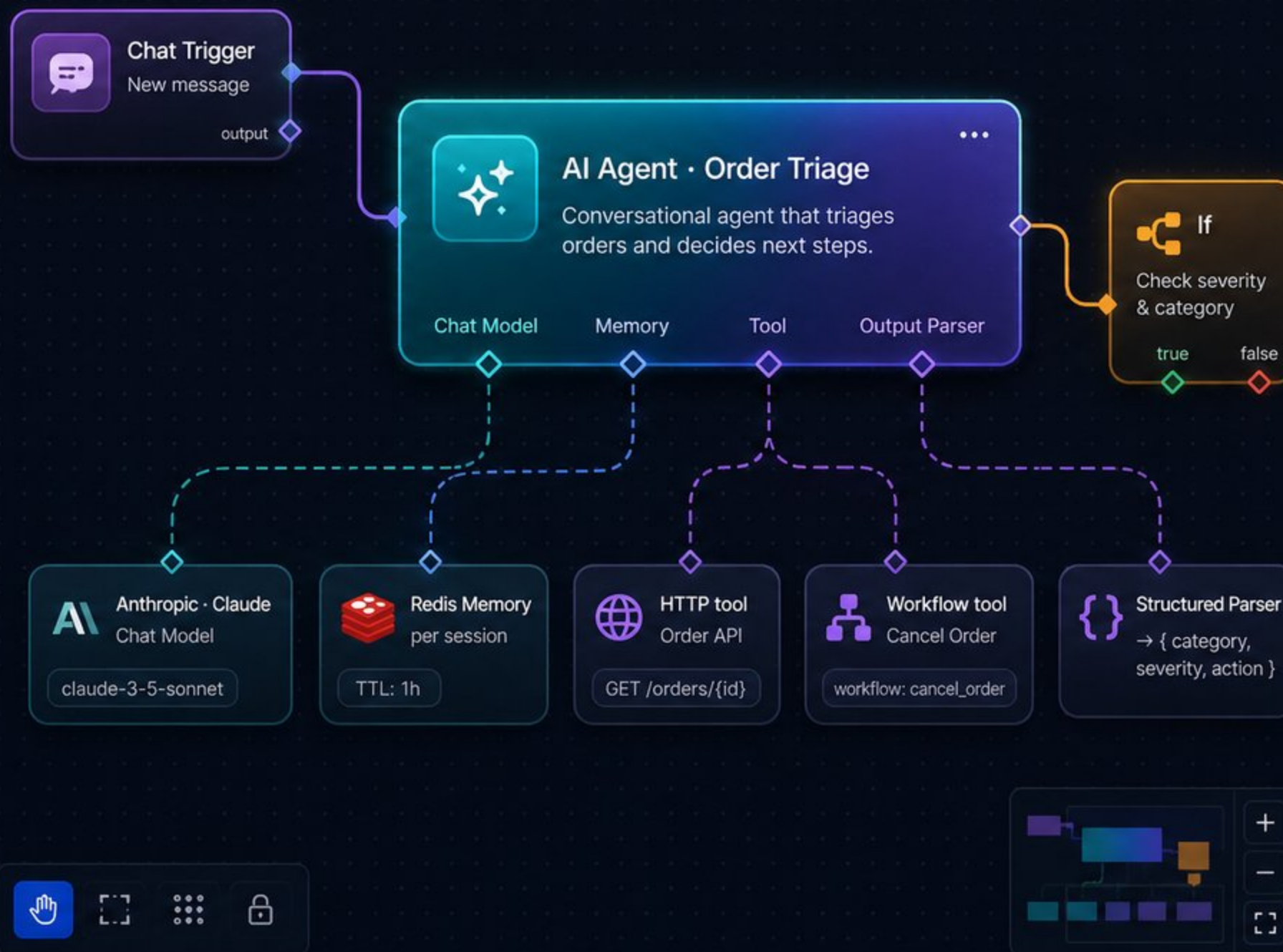


100%



▶ Test run

🚀 Publish



AI Agent · Order Triage



Configure

Settings

Advanced

System prompt ⓘ

You are an order triage assistant for Acme Corp. Your job is to understand the customer issue, gather relevant details, and determine the appropriate next action.

Use the available tools to look up orders, check status, or take actions.

Respond in a helpful, concise, and empathetic manner.

243 / 2000

Agent type ⓘ

conversationalAgent

Model ⓘ

AI Anthropic · Claude 3.5 Sonnet

Temperature ⓘ

0.3

Max tokens ⓘ

1024

Timeout ⓘ

30 sec

Tags ⓘ

orders

triage

customer-support





FluidGrids

Overview

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Usage this month



72% 7,248 / 10,000

Runs used Resets in 12 days

Acme Corp Workspace

Search or type a command...

⌘K



Alex Morgan

AI Studio Beta

Describe your automation in plain English and let AI build it for you.

Describe your automation

When a new Stripe payment succeeds, add the customer to HubSpot and post a summary to Slack #sales.

105 / 500

Generate workflow

Suggestions

+ Add error handling

Notify on failure

AI clarifying questions

- Should we filter by a specific Stripe product or price?
- Which HubSpot pipeline and lifecycle stage should we use?
- What details should be included in the Slack message?

DRAFT – Your workflow is being generated

3 / 3 steps



Stripe Trigger
Payment succeeded



HubSpot Create Contact
Create or update contact



Slack Post
Post message to #sales

generating...

Edit in builder

Regenerate

AI Studio is in beta.
Outputs may vary.

Usage 78%

7,820 / 10,000 runs

Resets in 14 days

[Upgrade Plan](#)

← Run #18934 Failed

Export



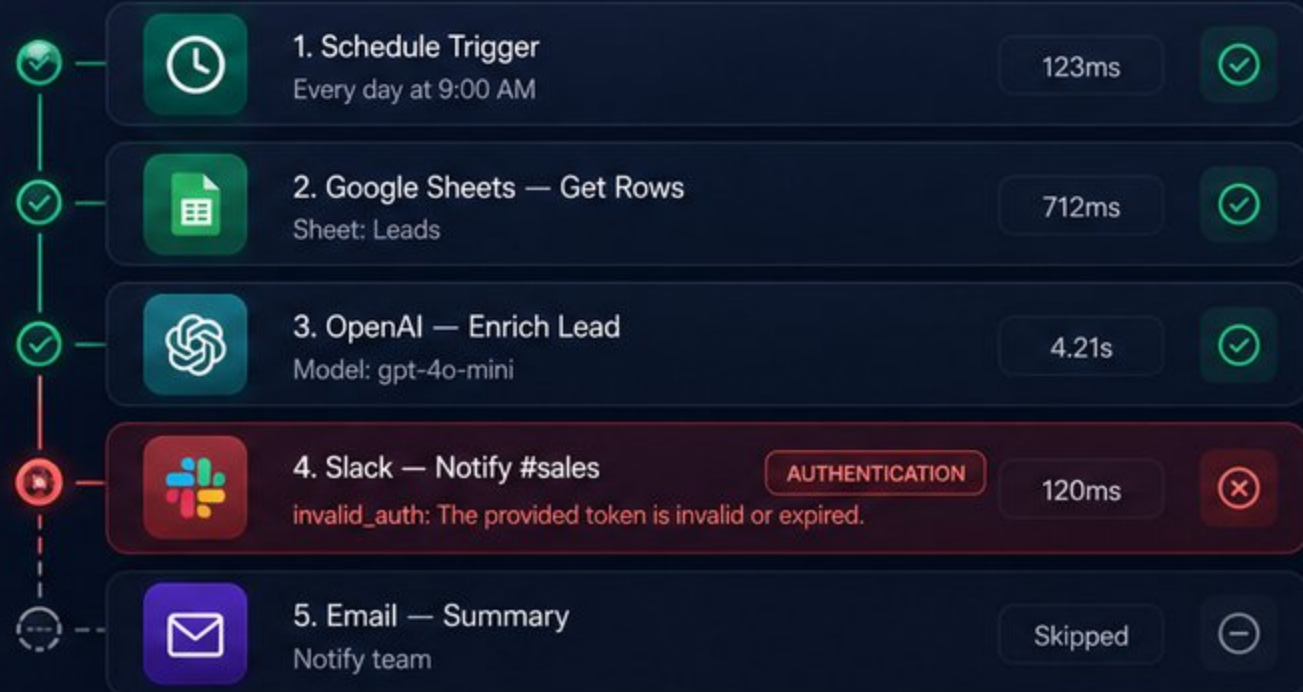
May 12, 2025 10:42 AM • 23.4s

Summary Logs Input Output Metadata

Run Overview

Status	Nodes	Failed	Duration	Started By
Failed	5	1	23.4s	John Doe

Workflow Execution



1 node failed

View Full Logs

FluidGrids Assistant ✨

Online

Why did my workflow fail?

10:42 AM ✓



Your run failed at 'Slack — Notify #sales' with an `invalid_auth` error — the Slack credential expired.

Fix it in 2 steps:

1. Open Connections → Slack
2. Reconnect

10:42 AM

Open connection

Retry node

Suggested actions

Add a retry branch

Explain this error

Ask me anything about your workflow...



AI responses may be inaccurate.

Learn more

Automations

Create and manage automation workflows.

Save automation

Settings

Back to automations

✓ All changes saved

Last updated: 2 minutes ago

Nodes

Search nodes...

Trigger
Event start

Action
Run an action

Condition
Branch logic

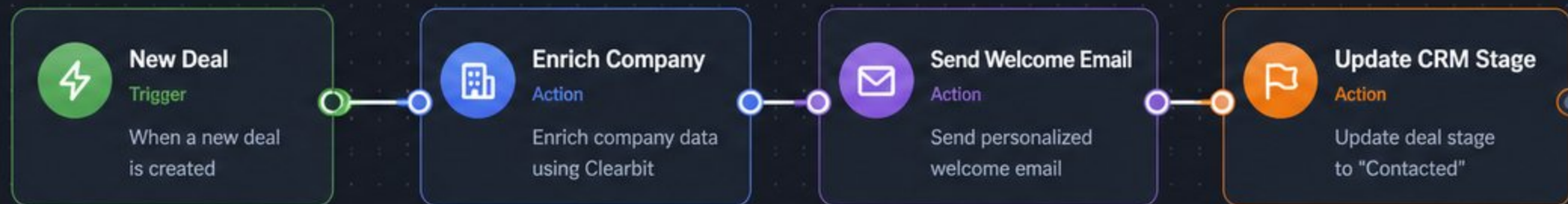
Delay
Wait before next step

Integration
External service

Webhook
HTTP webhook

End
End this flow

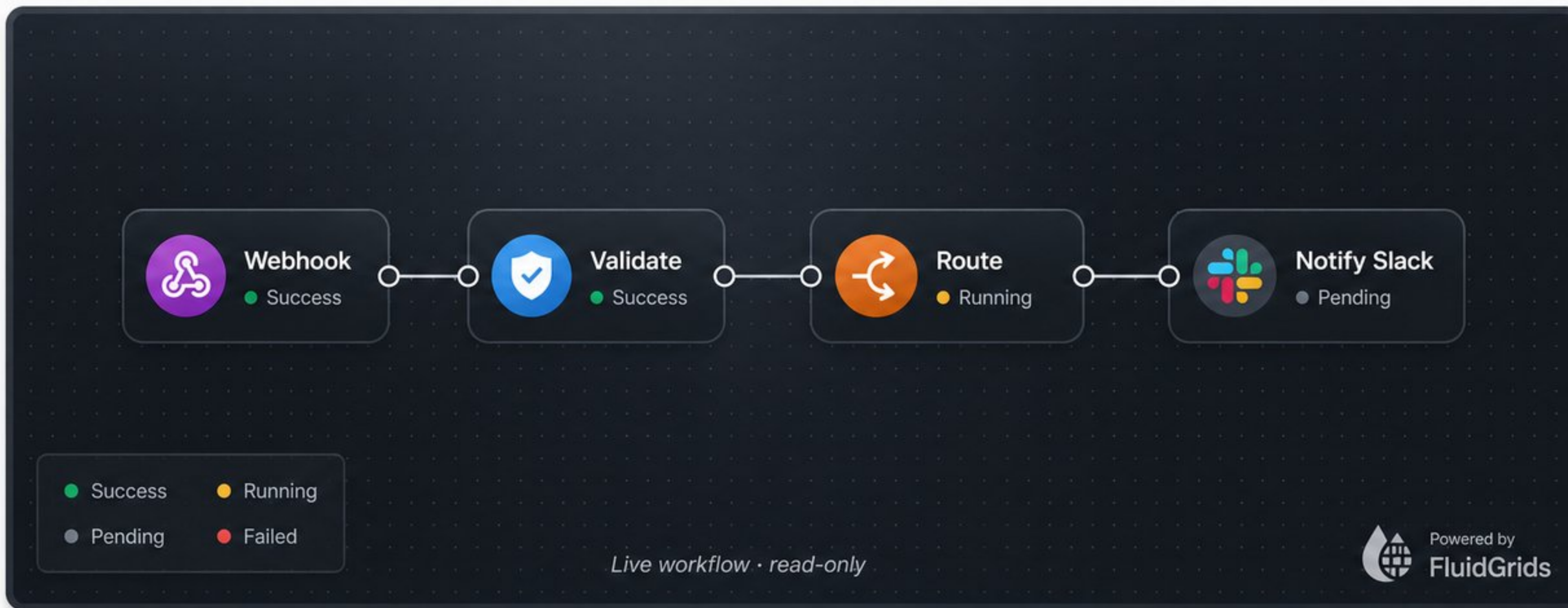
Collapse





How order routing works

When a new order is received, this workflow validates the payload, determines the best fulfillment path based on business rules, and sends notifications to the appropriate team. Each step is automated to ensure speed, accuracy, and visibility across the fulfillment process.



This is a live workflow in read-only mode. Changes are managed by the automation team.

- Overview
- Workflows
- Runs
- Schedules
- Connections
- Nodes**
- Templates
- Analytics
- Audit Logs
- Settings

Usage May 1 – May 31



Reset in 18 days Upgrade plan →

Store

All Nodes Templates Integrations

🔍 Search nodes, templates, integrations...

Featured connectors

Handpicked powerful connectors to accelerate your automation.

View all featured →



Slack Notifier



Salesforce Lead Sync



Stripe Payments



Google Sheets



Milvus Vector DB



Filters

Reset

Category

All Categories	112
Data	23
Productivity	18
Communications	16
AI / ML	14
Utilities	10
Other	31

Pricing

☐ Free	78
☐ Paid	34
☐ Verified only	87

112 results

Sort by: Popular



✓ Verified

Slack Notifier

FluidGrids v1.4.2

12.4k installs

Communications



✓ Verified

Salesforce Lead Sync

Acme Labs v2.3.1

8.7k installs

Data



✓ Verified

Stripe Payments

FluidGrids v1.2.0

15.2k installs

Payments



✓ Verified

Google Sheets

FluidGrids v3.1.0

22.6k installs

Productivity



New

Web Scraper

DataForge v0.9.3

3.1k installs

Data



✓ Verified

Milvus Vector DB

Zilliz v2.0.0

6.3k installs

AI / ML



✓ Verified

Notion

FluidGrids v1.3.0

9.8k installs

Productivity



✓ Verified

Airtable

Acme Labs v2.1.4

7.9k installs

Data



New

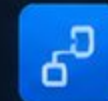
Daily Report

Workflow Template

FluidGrids v1.0.0

2.4k installs

Templates



✓ Verified

Lead Router

Workflow Template

Acme Labs v1.1.0

5.6k installs

Templates

Usage (May 1 – May 31) ⓘ

78% 78,420 / 100,000

Runs 78,420

Compute (hrs) 432.6

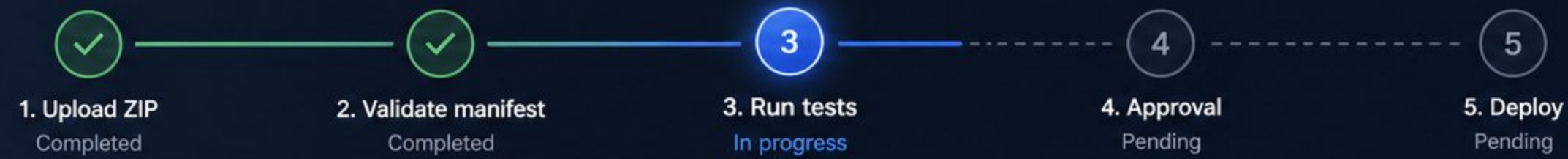
Storage (GB) 256.8

[View usage analytics →](#)

CUSTOM NODE

Publish a custom node · techflow_erp_connector v1.0.0

Submission ID sub_7h2k9m3n4p5q 



Checks

	Structure & manifest	PASS ✓
	Security scan	PASS ✓
	Automated tests 12 / 12 passing	PASS ✓
	Resource limits	PASS ✓
	API contract	PASS ✓
	Docs present	PASS ✓

⌚ Tests started 2m 18s ago [View test logs →](#)

Manifest preview (manifest.json) Copy

```

1  {
2    "name": "techflow_erp_connector",
3    "version": "1.0.0",
4    "displayName": "TechFlow ERP Connector",
5    "type": "custom",
6    "description": "Connect and automate workflows with ERP systems.",
7    "entry": "dist/index.js",
8    "operations": [
9      { "name": "createOrder", "method": "POST", "path": "/orders" },
10     { "name": "getCustomer", "method": "GET", "path": "/customers/{id}" },
11     { "name": "updateInventory", "method": "PUT", "path": "/inventory" }
12   ],
13   "credentials": [
14     { "type": "basicAuth", "fields": ["baseUrl", "username", "password"] },
15     { "type": "apiKey", "in": "header", "name": "X-API-KEY" }
16   ]
17 }
  
```

Visibility ⓘ

 Workspace-private

 Submit to store

Save draft

 Deploy



7,820 / 10,000 credits used

View plans

TEAM & RBAC

Members & Roles

Roles

SSO

SCIM

Settings

MEMBERS

Invite member

Member	Email	Role	Last active
 Priya Nair • Owner	priya.nair@acme.com	Owner	2m ago
 Sam Cole • Admin	sam.cole@acme.com	Admin	15m ago
 Dana Lee • Editor	dana.lee@acme.com	Editor	1h ago
 Alex Roy • Viewer	alex.roy@acme.com	Viewer	3h ago
 Mia Fox • Editor	mia.fox@acme.com	Editor	5h ago

Showing 1 to 5 of 5 members

< 1 >

ROLES & PERMISSION MATRIX

+ Custom role

Operation	Owner	Admin	Editor	Viewer
WORKFLOW				
Read	✓	✓	✓	✓
Create	✓	✓	✓	—
Update	✓	✓	✓	—
Delete	✓	—	—	—
RUN				
Execute	✓	✓	✓	✓
Cancel	✓	✓	✓	—
CONNECTIONS				
Manage	✓	✓	—	—
MEMBERS				
Invite	✓	✓	—	—

Self-scoped fields only touch your own data.

Workspace usage

73% used

7.3 GB / 10 GB

Runs this month

24,680 / 50,000

Upgrade plan

Fleet Operations

Super admin

Last 1 hour

Active runs

342

↑ 18% vs last hour

Workers healthy

8 / 8

100% healthy

Queue depth

27

↑ 6 vs last hour

Error rate

0.6%

↑ 0.2% vs last hour

Active workflows

View all runs →

Workflow	Workspace	Running status	Oldest run age	Terminate
Order Fulfillment wf_7f2a1c9d	Acme Corp	23 running	12m 34s	Terminate
Inventory Sync wf_1c9b3e8a	Acme Corp	15 running	8m 11s	Terminate
Customer Onboarding wf_3ea65b21	Acme Corp	8 running	5m 47s	Terminate
Payment Reconciliation wf_f4d8a7b2	Acme Corp	4 running	18m 02s	Terminate
Shipment Tracking wf_98b2d6f1	Acme Corp	3 running	7m 33s	Terminate

Recent errors

All types

View all errors →

RATE_LIMIT	15	Rate limit exceeded by upstream service	HTTP Request	12m ago
AUTHENTICATION	6	Invalid credentials or token expired	Postgres	28m ago
TIMEOUT	3	Request timed out after 30 seconds	HTTP Request	45m ago
NETWORK	2	Network connection failed	S3	1h ago

Worker health

Valkey connected

8 Replicas

8 Healthy

0 Unhealthy

27 In-flight jobs

1

2

3

4

5

6

7

8

Avg CPU 23%

Avg Memory 41%

Top nodes by executions

Last 1 hour

HTTP Request	12,489	28.1%
Postgres	8,732	19.6%
AWS S3	6,145	13.8%
Redis (Valkey)	4,321	9.7%
Slack	3,210	7.2%
Total executions	44,897	



FluidGrids



Overview



Workflows



Runs



Schedules



Connections



Nodes



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Analytics



Audit Logs



Settings

Usage

This month ▾

24%

12,450 / 50,000 runs



Acme Corp Workspace ▾

Search 🔍

⌘ K



Analytics

📅 Last 30 days ▾

Workflow

All Workflows ▾

Team

All Teams ▾

Workflow Health



Success Rate

98.2% ↑ 1.7pp

vs previous 30 days



Average Execution Time

2.4s

vs previous 30 days ↓ 12%



Failed Runs

23

vs previous 30 days ↑ 15%



Currently Executing Runs

12

vs previous 30 days ↑ 9%

Runs over time – success vs failed ⓘ



Top workflows by volume



Avg duration trend (seconds) ⓘ



Runs by trigger type ⓘ



Error Breakdown ⓘ



Usage vs Quota ⓘ



Usage (May) 78%



7.8M / 10M tasks used

[View usage](#)

⏪ Collapse

ERROR & FAILURE ANALYSIS

Overview

Errors

Retries

SLI / SLOs

Alerts

📅 May 11 – May 17, 2025



Failure rate ⓘ

1.8%

↑ 0.6pp vs May 4 – May 10



MTTR ⓘ

18 min

↓ 6 min vs May 4 – May 10



Most common ⓘ

RATE_LIMIT

41 occurrences (31%)



Recovered by retry ⓘ

92%

↑ 3pp vs May 4 – May 10



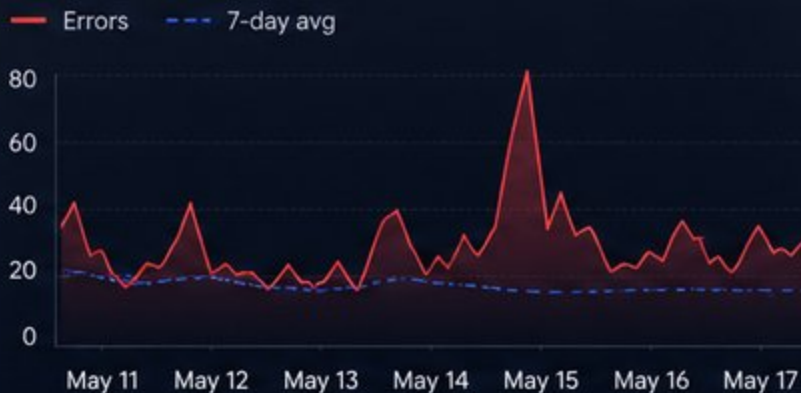
Errors by type ⓘ

Total 86



Error spike timeline ⓘ

Auto (1h) ▾



Top failing nodes ⓘ

Node	Workflow	Failure count ↓	Last error
Stripe API	Payment Sync	23 (26.7%)	RATE_LIMIT 2m ago
Auth Service	User Provisioning	15 (17.4%)	AUTHENTICATION 6m ago
HTTP Request	Data Ingestion	12 (14.0%)	TIMEOUT 12m ago
Webhook Receiver	Webhook Dispatcher	7 (8.1%)	NETWORK 18m ago
Data Validator	Lead Enrichment	5 (5.8%)	VALIDATION 23m ago

[View all nodes](#)

Recent failures

[View all](#)

- Rate limit exceeded** RATE_LIMIT 2m ago
Payment Sync • Run #73891 [Retry](#)
- Invalid API key** AUTHENTICATION 6m ago
User Provisioning • Run #73890 [Retry](#)
- Request timed out** TIMEOUT 12m ago
Data Ingestion • Run #73889 [Retry](#)
- Network unreachable** NETWORK 18m ago
Webhook Dispatcher • Run #73888 [Retry](#)
- Payload validation failed** VALIDATION 23m ago
Lead Enrichment • Run #73887 [Retry](#)
- Upstream service error** EXTERNAL_SERVICE 31m ago
Report Generator • Run #73886 [Retry](#)
- Rate limit exceeded** RATE_LIMIT 35m ago
Payment Sync • Run #73885 [Retry](#)

[View all failures](#)

Settings

General Team Security Notifications **Billing** API Keys Webhooks Advanced

BILLING & USAGE

Manage your subscription, usage, and billing information.

CURRENT PLAN

Pro plan · \$49 / mo

renews Aug 1, 2025

Change plan

USAGE OVERVIEW



Workflow runs 12,450 / 50,000
25%



Active workflows 12 / unlimited



Connectors 20



Team seats 5 / 10

UPCOMING INVOICE

Plan \$49.00
Overage ⓘ \$0.00

Total due Aug 1, 2025 USD **\$49.00**

PAYMENT METHOD

VISA Visa ending in •••• 4242 Primary
Expires 08/28

INVOICES

Date ↓	Description	Amount	Status	Invoice
Jul 1, 2025	Pro plan – Monthly subscription	\$49.00	Paid	↓ PDF
Jun 1, 2025	Pro plan – Monthly subscription	\$49.00	Paid	↓ PDF
May 1, 2025	Pro plan – Monthly subscription	\$49.00	Paid	↓ PDF
Apr 1, 2025	Pro plan – Monthly subscription	\$49.00	Paid	↓ PDF
Mar 1, 2025	Pro plan – Monthly subscription	\$49.00	Paid	↓ PDF

Showing 1 to 5 of 12 invoices

< 1 2 3 >

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Usage this cycle ⓘ

25% 12,450 / 50,000
workflow runs

Renews Aug 1, 2025



-  Overview
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Settings

Usage this month ⓘ

48%
482,501 / 1,000,000 Executions

Reset in 14 days
View usage →

Settings > Plans

Plans

Choose the plan that fits your workflow automation needs.

Monthly
Annual
Save 20%

Free

\$0 /mo

For individuals getting started with automation.

✓ Workflows	5
✓ Executions per month	1,000
✓ Concurrency	1
— Custom nodes	—
— AI Studio	—
— Analytics	Basic
— API access	—
— SSO	—
— Audit logs	—
— SLA	—
— Team seats	1

Downgrade

Starter

\$19 /mo

For small teams building their automation foundation.

✓ Workflows	20
✓ Executions per month	10,000
✓ Concurrency	3
✓ Custom nodes	5
— AI Studio	—
— Analytics	Basic
✓ API access	—
— SSO	—
— Audit logs	7 days
— SLA	—
— Team seats	3

Upgrade

Current · Popular

Pro

\$49 /mo

For growing teams scaling automation across the org.

✓ Workflows	Unlimited
✓ Executions per month	100,000
✓ Concurrency	10
✓ Custom nodes	Unlimited
✓ AI Studio	Included
✓ Analytics	Advanced
✓ API access	Included
✓ SSO	Included
✓ Audit logs	90 days
✓ SLA	99.9%
✓ Team seats	10

Current plan

Enterprise

Custom

For large organizations with advanced security and support.

✓ Workflows	Unlimited
✓ Executions per month	Custom
✓ Concurrency	Custom
✓ Custom nodes	Unlimited
✓ AI Studio	Included
✓ Analytics	Advanced
✓ API access	Included
✓ SSO	Included
✓ Audit logs	1 year+
✓ SLA	99.99%
✓ Team seats	Custom

Contact sales

ⓘ Usage-based — features are never gated; you pay for what you run.

Usage ⓘ May 1 – May 31

40,000 / 50,000 runs 80%

Resets in 12 days [View analytics](#) >

Notifications

All

Alerts

Runs

System

Mentions

[Mark all read](#)

-  **Run failed — Lead Router v5** 2m ago [View run](#)
Run #87345 failed at Step 7 (Send to CRM)
-  **Quota 80% reached — 40,000 / 50,000 runs** 15m ago [Upgrade](#)
You've used 80% of your monthly run quota.
-  **@Sam mentioned you on Nightly DB Sync** 1h ago [View comment](#)
Can you review the failure on the DB Sync workflow?
-  **Template updated — Lead Capture v5** 3h ago [View template](#)
The template was updated by Sam Wilson
-  **Workflow activated — Order-to-Cash v5** 5h ago [View workflow](#)
Version 5 is now active
-  **System maintenance scheduled** 1d ago
May 18, 2025 at 02:00 AM UTC (30 min estimated)
-  **New connection established — Salesforce Prod** 2d ago [View connection](#)
Connected by Jane Cooper

You're all caught up! 🎉

Notifications

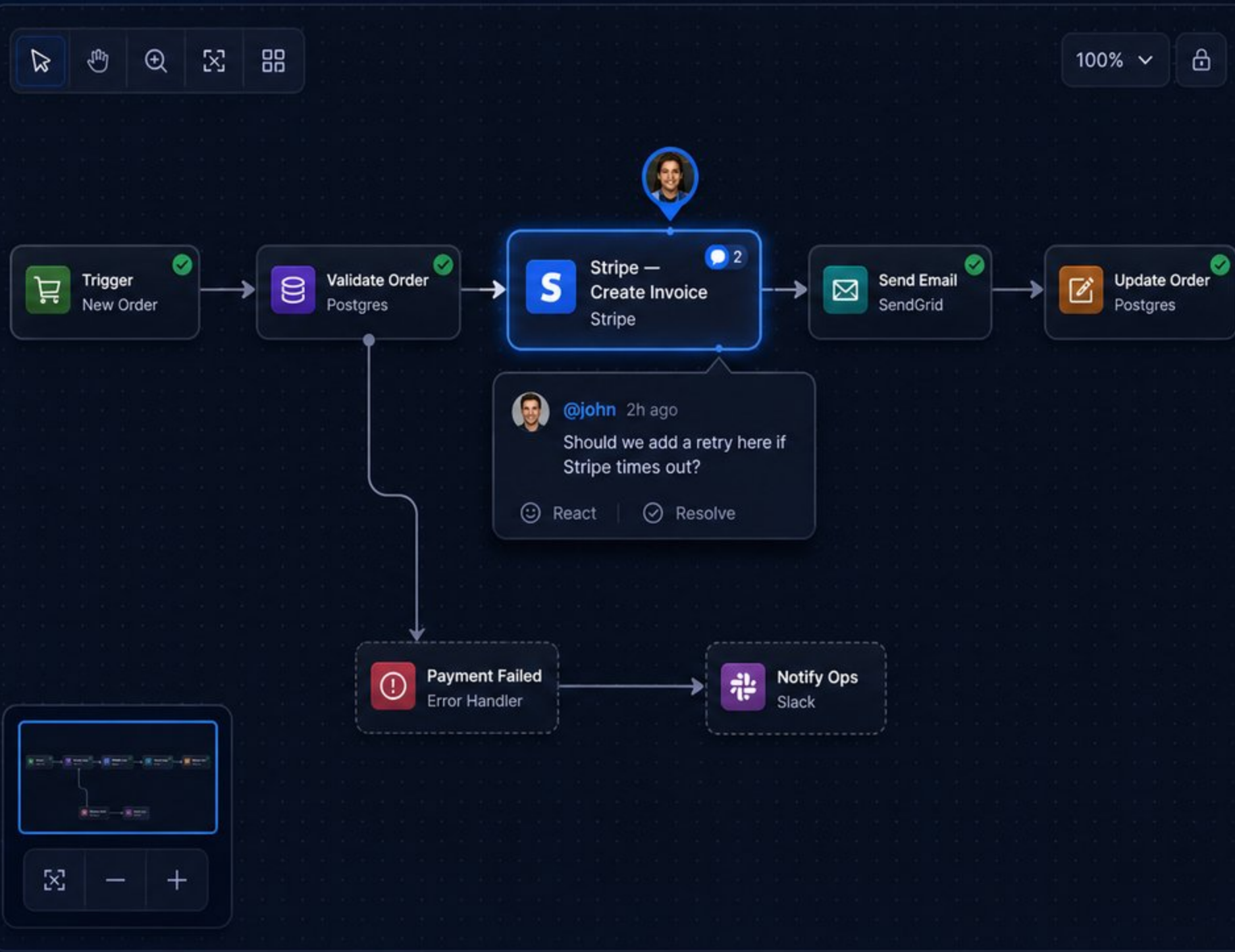
[Mark all read](#)

-  **Run failed — Lead Router v5** 2m ago
Run #87345 failed at Step 7
-  **Quota 80% reached** 15m ago
40,000 / 50,000 runs
-  **@Sam mentioned you** 1h ago
On Nightly DB Sync
-  **Template updated** 3h ago
Lead Capture v5
-  **Workflow activated** 5h ago
Order-to-Cash v5

[View all notifications](#) >

-  **Notification settings** Manage how and where you receive notifications. >
-  In-app On
 -  Email On
 -  Slack On
 -  Webhooks Off

[View notification settings](#) 



Comments (5)



All

Open 2

Resolved 3



@john

2h

Should we add a retry here if Stripe times out?

Reply



1

...



@sarah

1h

Yes, I'll add an error branch.

Reply



1

...

View 1 more reply ▾



@priya

20m

Approved for activation ✓

Reply



2

...



@mike

45m

Looks good. Don't forget to map tax fields.

Reply

...

Add a comment

@|



@john

John Carter



@sarah

Sarah Lin



@priya

Priya Nair



@mike

Mike Ross

@



Send



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Usage 72%



7,240 / 10,000 executions

Resets in 12 days

View Usage Details →

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Usage (This Month) 68%

6,812 / 10,000 Executions

[View Usage & Limits](#)

Audit Logs

Actor



All Actors

Action



All Actions

Resource



All Resources

Date range



May 12 – May 18, 2025



Export



Time

Actor

Action

Target

Workspace

IP

>

May 18, 2025
10:42:31 AM



Priya Nair
priya.nair@acme.com

●

activated workflow

Order-to-Cash v5 

Acme Corp Workspace

203.0.113.42

>

May 18, 2025
10:31:09 AM



Sam Cole
sam.cole@acme.com

●

deleted workflow

Old Sync 

Acme Corp Workspace

198.51.100.23

✓

May 18, 2025
10:22:17 AM



Maya Chen
maya.chen@acme.com

●

updated workflow

Inventory Reconcile v3 

Acme Corp Workspace

203.0.113.77

Changes to: Inventory Reconcile v3

Workflow

Version change: v2 → v3

Show changed fields only 

Before (v2)

1 {
2 "name": "Inventory Reconcile",
3 - "schedule": "0 2 * * *",
4 - "notifyOnFailure": false,
5 "retries": 2
6 }

After (v3)

1 {
2 "name": "Inventory Reconcile",
3 - "schedule": "0 */6 * * *",
4 - "notifyOnFailure": true,
5 "retries": 3
6 }

>

May 18, 2025
09:58:03 AM



Luis Moreno
luis.moreno@acme.com

●

created connection

Snowflake (Prod) 

Acme Corp Workspace

192.0.2.55

>

May 18, 2025
09:41:28 AM



Elena Petrova
elena.petrova@acme.com

●

failed workflow

Customer 360 Sync 

Acme Corp Workspace

198.51.100.88

Showing 1 to 10 of 245 results

10 per page



1

2

3

...

25





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Acme Corp Workspace

Search...

3

Settings > Developer Portal / API

Developer Portal / API

Manage API access, keys, webhooks, and explore the GraphQL API.

API Keys

OAuth Apps

Webhooks

Rate Limits

API Logs

Docs

API Keys

Create and manage API keys for programmatic access.

+ Create Key

Copy now — shown once

flg_3f6a7c9d2b4e8f1a.....

Name	Key	Scopes	Last Used	Expires
Production Service	flg_1234abcd.....	workflows:read, runs:read	2 min ago	Jul 18, 2025
CI/CD Pipeline	flg_5678efgh.....	workflows:read, runs:write	1 day ago	Jun 20, 2025
Analytics Exporter	flg_9abciijkl.....	runs:read, nodes:read	5 days ago	Aug 10, 2025
Internal Tooling	flg_def0mnop.....	workflows:read	Never	Sep 12, 2025
Dev Sandbox	flg_1357qrst.....	* (all scopes)	10 min ago	May 15, 2025

Outbound Webhooks

Registered endpoints that receive event notifications.

+ Add Endpoint

Endpoint	Subscribed Events	Delivery Success	Last Delivery	Status
https://hooks.acme.com/automation	workflow.execution.completed	99.2%	2 min ago	Active
https://alerts.acme.com/failures	workflow.execution.failed	99.2%	3 min ago	Active
https://ops.acme.com/audit	workflow.execution.completed, workflow.execution.failed	98.7%	7 min ago	Active

View all webhooks

GraphQL Playground

Docs

Playground

History

Endpointhttps://api.fluidgrids.com/graphql

Run

Prettify

History

JSON

QUERY

```
1 query {
2   workflowRuns(first: 5) {
3     id
4     status
5     durationMs
6   }
7 }
```

RESPONSE

200 OK

```
1 {
2   "data": {
3     "workflowRuns": [
4       {
5         "id": "run_01HZX3Y8N7Q2K2T9VJ0ZB6A1F",
6         "status": "SUCCEEDED",
7         "durationMs": 12453
8       },
9       {
10        "id": "run_01HZX1W5E6R4M1Q8K9L2C3V7D",
11        "status": "SUCCEEDED",
12        "durationMs": 8421
13      },
14      {
15        "id": "run_01HZWK9B2T6R3D7J1K8P4Q2L5",
16        "status": "FAILED",
17        "durationMs": 5321
18      },
19      {
20        "id": "run_01HZWG6E9P2R7H3L5K0M1N8C4",
21        "status": "SUCCEEDED",
22        "durationMs": 21567
23      },
24      {
25        "id": "run_01HZW1S4D8E9R2T6Y7U3I005P",
26        "status": "SUCCEEDED",
27        "durationMs": 6234
28      }
29    ]
30  }
31 }
```

SDKs & Tools

Download official SDKs and CLI tools.

Node.js SDK

v2.4.0

Download

Python SDK

v2.4.0

Download

Go SDK

v2.4.0

Download

View all SDKs & tools

Usage

View Plan

78%

7.8M / 10M executions

Resets in 12 days

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Usage Runs

12,450 / 50,000

24.9% used Resets in 18 days

Pro Plan

Upgrade

Welcome back, Priya

Here's what's happening with your workflows today.

+ New workflow

Browse templates

Invite team

Active workflows

12

20% vs yesterday

Runs today

1,284

15.3% vs yesterday

Success rate

98.2%

2.1% vs yesterday

Avg run

2.4s

0.3s vs yesterday

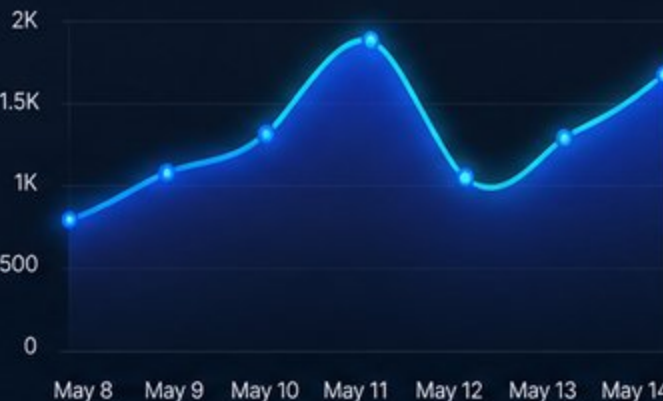
Recent runs

View all runs

Email Campaign Sync	Success	
Daily Sales Pipeline ETL	Success	
HubSpot Contact Enrich	Warning	
Google Sheets Importer	Success	
Slack Alert Notifier	Success	
Zendesk Ticket Export	Failed	

Runs — last 7 days

Daily



Total runs

1,284
Today

Your workflows

View all workflows

Email Campaign Sync Active Last run: 2m ago	Daily Sales Pipeline ETL Active Last run: 8m ago
HubSpot Contact Enrich Active Last run: 15m ago	Google Sheets Importer Active Last run: 21m ago
Slack Alert Notifier Active Last run: 32m ago	Zendesk Ticket Export Error Last run: 45m ago

Quota

24.9%
used

12,450 / 50,000 runs · resets in 18 days

View usage details

Activity feed

View all activity

Daniel Kim invited you to join Acme Corp Workspace 1h ago	Workflow Daily Sales Pipeline ETL completed successfully 8m ago	Workflow HubSpot Contact Enrich completed with warnings 15m ago	Workflow Zendesk Ticket Export failed 45m ago	New template "Lead Scoring" added by Sarah Lee 2h ago
--	--	--	--	--



Home



Workflows



Runs



Templates



Connections



Nodes



Data



Variables



Insights



Settings

Acme Corp
Enterprise PlanAlex Morgan
alex@acme.com

Welcome

Here's what's ha

Quick Action



Create W



Browse Te



View Runs



Add Conn

Recent Wo

Order-to-Cash

Active · Updated

Invoice Gene

Active · Updated

Customer Onb

Active · Updated

Payment Reco

Draft · Updated

Inventory Syn

Active · Updated

View all workfl



⌘ K

order



Workflows

2 results



Order-to-Cash

Automates the end-to-end order fulfillment and revenue process

● Active

Workflow



Order Reconciliation

Reconciles orders between ERP and CRM systems

● Draft

Workflow



Runs

1 result



Order-to-Cash · run 01HV9Z7J3X2Q6F8N4W2E

Completed successfully

2m ago

Run



Nodes

2 results



Order Validation

Validates order data and business rules

● Transform

Node



Order API Request

Fetches order details from Order Management API

● Action

Node



Connections

1 result



Salesforce Order Management

salesforce-ordermgmt-prod

● Salesforce

Connection



Templates

1 result



Order Processing Template

Feb-built workflow for order intake and processing

● Template

Template



navigate



open



esc

close

System Health

● All systems operational



Recent Runs

✓ Order-to-Cash	2m ago
✓ Invoice Generation	18m ago
✓ Customer Onboarding	1h ago
⚠ Payment Reconciliation	2h ago
✓ Inventory Sync	3h ago

[View all runs](#) →

Run Success Rate

98.6%

+2.4% vs last 7 days



WORKSPACE SETTINGS

 General

 Members

 Roles

 Connections

 Environments

 API

 Billing

 Danger zone

General

Workspace name

Acme Corp

Workspace logo



Upload a logo

PNG, JPG or SVG. Max 2MB.

 Choose file

Region

 centralindia ▾

Timezone

 Asia/Kolkata (IST) ▾

Default currency

 USD ▾

Environments

These environments are available in this workspace.

 Production

 Staging

Manage environments 

API tokens

Manage API tokens for authenticating with the FluidGrids API.

5 active tokens

Manage API tokens 

Danger zone

These actions are permanent and cannot be undone.



Transfer ownership

Transfer workspace ownership to another member.



Delete workspace

Permanently delete this workspace and all associated data.

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Resource usage May 1 – May 31

CPU hours 2,430 / 5,000

48% used View details →

Rule set · Loan Approval Decision

Active

v3

...

Export

Save changes

Rule blocks

Condition
Evaluate a single condition

Complex logic
Combine conditions with AND / OR

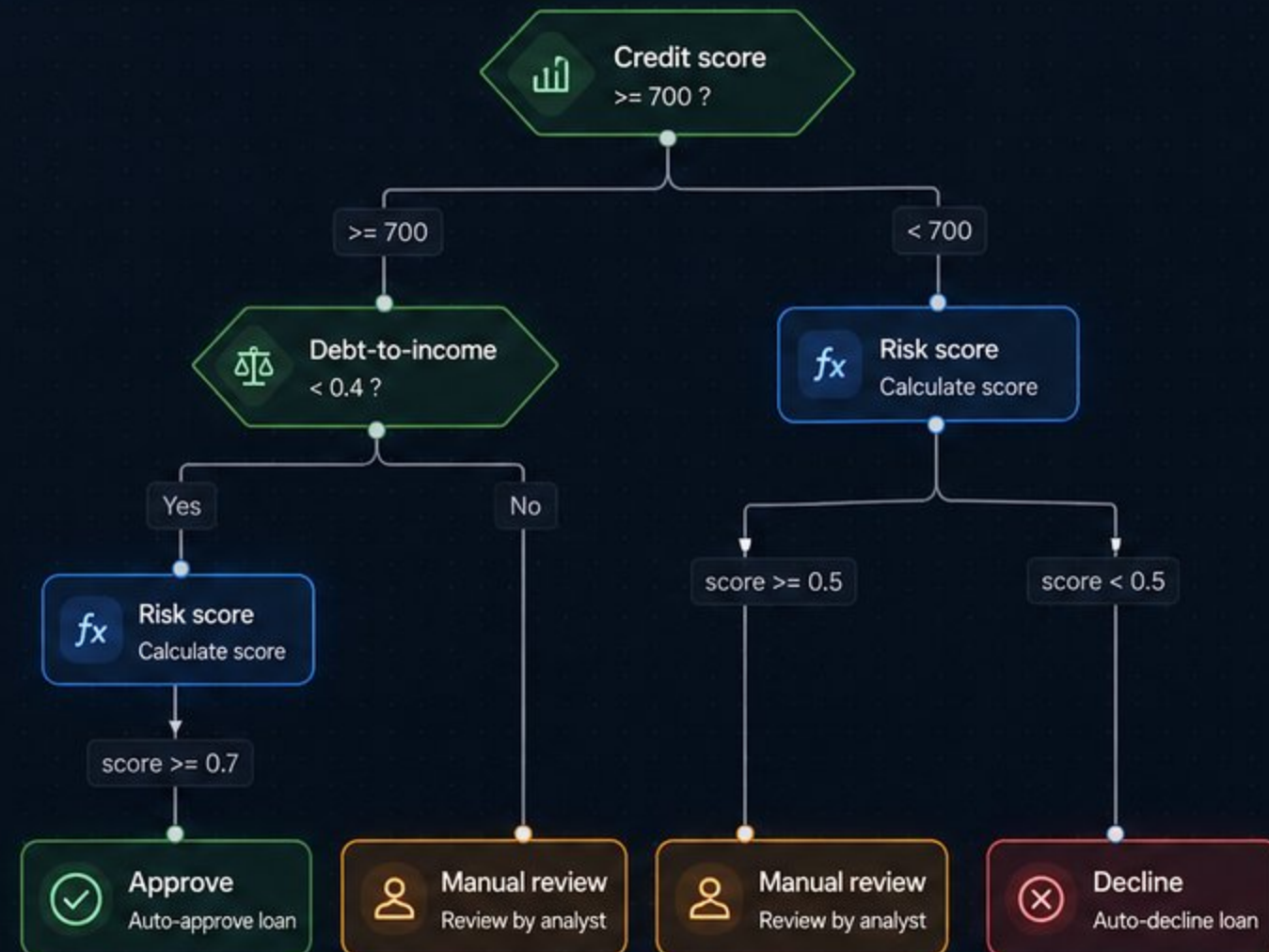
fx Scoring rule
Calculate a score or value

Decision
Define an outcome or action

Lookup
Lookup data from a source

Drag blocks here to add to canvas

100%



Test rule

Sample input

credit_score

720

annual_income

85000

monthly_debt

1200

debt_to_income (computed)

0.34

Test rule

Result

Approve · score 0.86
evaluated in 0.4 ms

View evaluation trace

Tested just now



FluidGrids

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Workspace usage

Pro Plan

78%

7.8 of 10K tasks used

View usage analytics

Acme Corp Workspace

Search...

K

3

AR Alex Rao

SCHEDULER

Schedules

New Schedule

Upcoming executions (next 12 hours)

View calendar

Timeline with schedule cards: Daily Email Summary (10:00 AM), Invoice Reminder (12:00 PM), Nightly DB Sync (2:00 PM), Quarterly Report (6:00 PM)

Search schedules...

All statuses

All timezones

Refresh

Name	Cron (UTC)	Human-readable	Timezone	Last run	Next run	Enabled
Nightly DB Sync	0 6 * * *	Daily at 6:00 AM	IST	Today, 6:00 AM Success	in 8h 37m	☒
Daily Email Summary	0 10 * * *	Daily at 10:00 AM	IST	Today, 10:00 AM Success	in 12h 37m	☒
Invoice Reminder	0 12 * * *	Daily at 12:00 PM	IST	Today, 12:00 PM Success	in 14h 37m	☒
Quarterly Report	0 18 1 1,4,7,10 *	Quarterly at 6:00 PM	IST	Apr 1, 6:00 PM Failed	in 3d 8h	☒

Showing 1 to 4 of 4 schedules

DEPENDENCY GRAPH

View workflow

Pipeline: Data Ingestion

Active

Flowchart: Extract A -> Extract B -> Transform -> Load -> Validate -> Notify

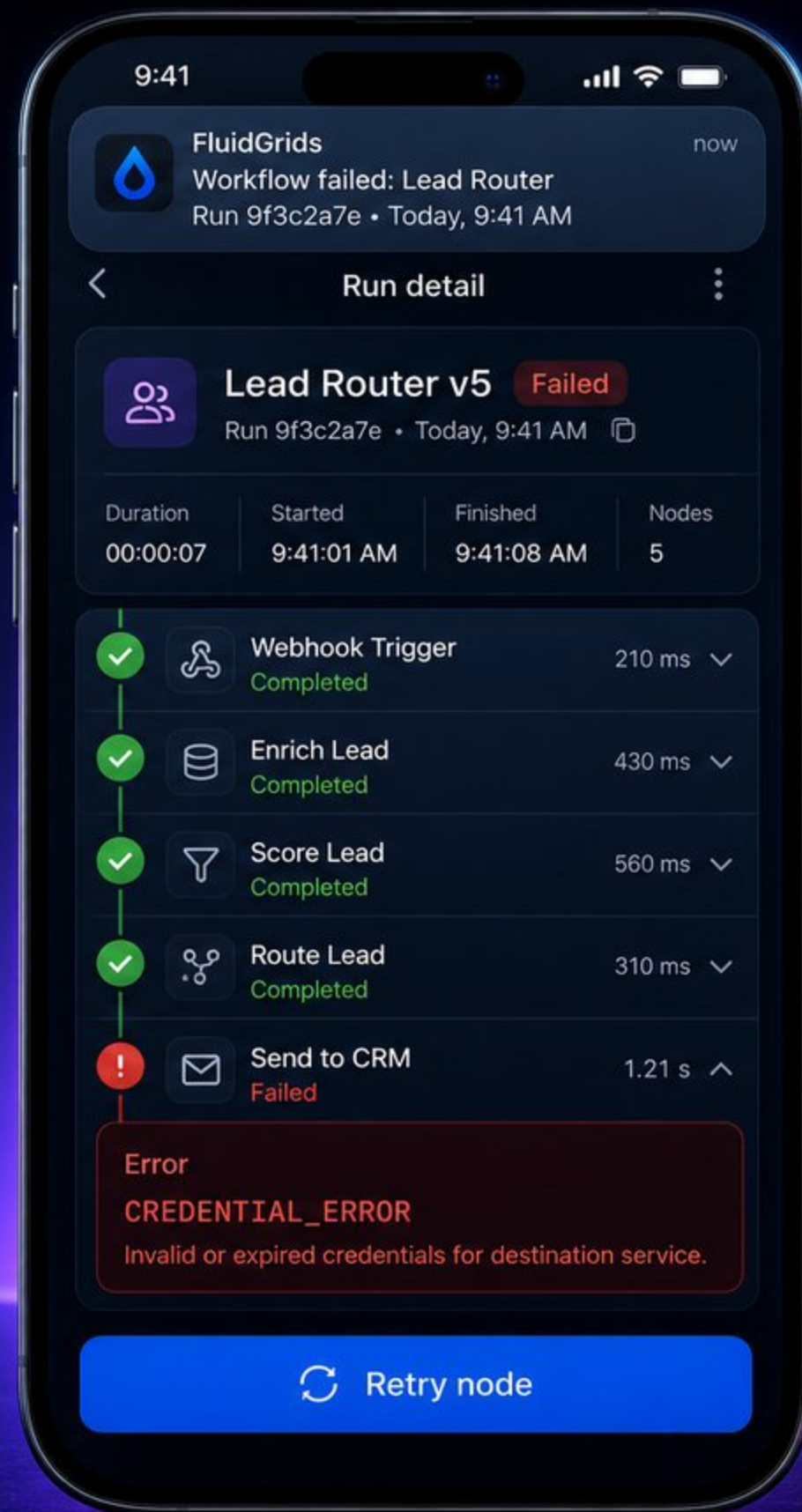
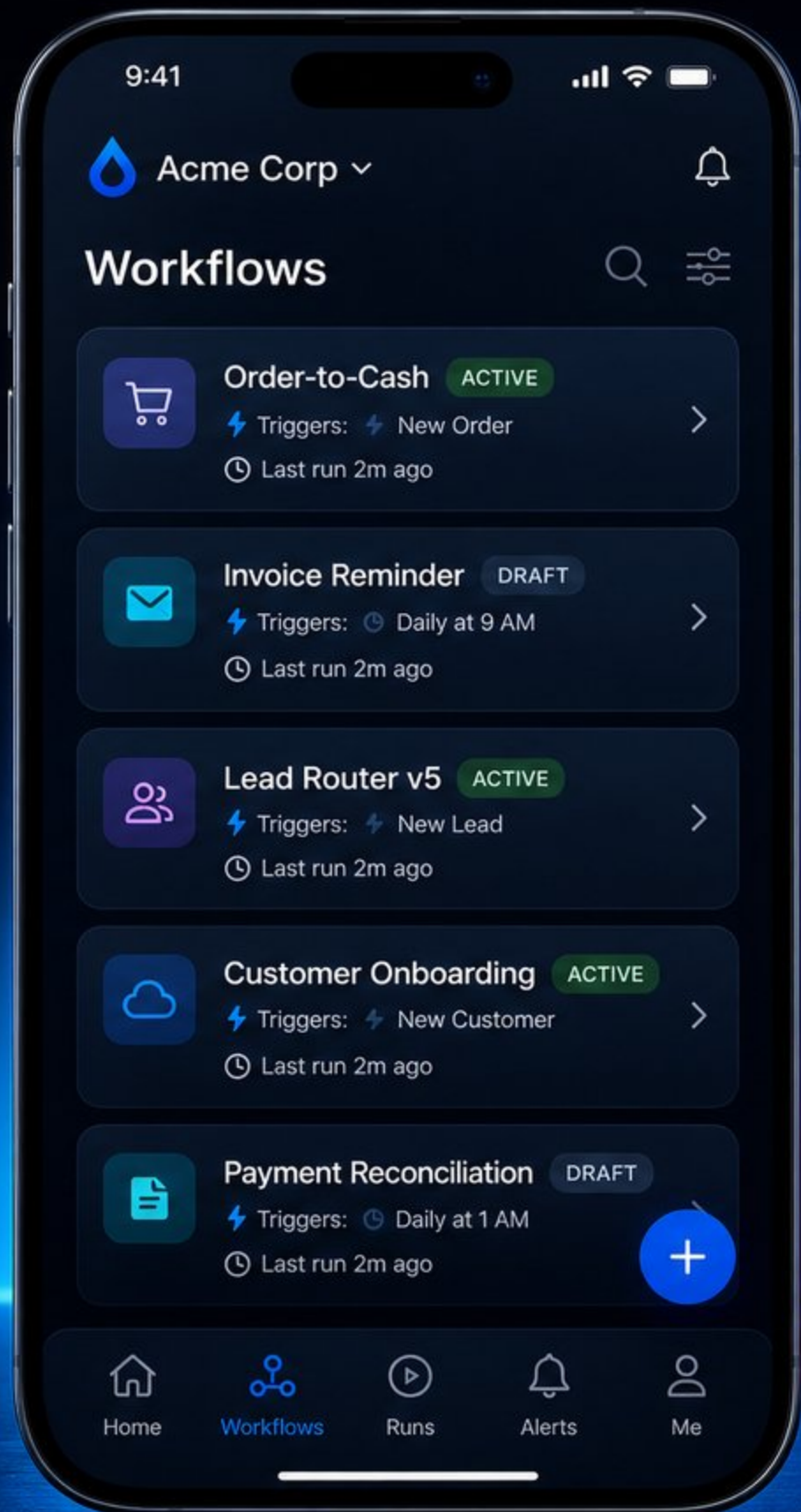
Resource pool / conflicts

No conflicts

All resources available

Utilization: 62%

© 2025 FluidGrids Inc.



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Groups and Teams

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Acme Ops / My Workflows

Search workflows

New Workflow

Name	Key	Status	Trigger	Last run	Version
Gmail Digest to Slack	gmail-digest-to-slack	DRAFT	Schedule 07:00	—	v1
Stripe Payment Enrichment	stripe-payment-enrichment	ACTIVE	Webhook	4 min ago	v6
Lead Routing	lead-routing	ACTIVE	API	22 min ago	v3
Nightly Sheet Sync	nightly-sheet-sync	ACTIVE	Schedule 02:00	8 h ago	v11
Invoice Intake	invoice-intake	DRAFT	Manual	—	v2

FluidGrids AI

Workflow

Build a node

Read unread Gmail every morning at 7 and post a digest to Slack #ops

Created Gmail Digest to Slack (v1, DRAFT) using Schedule Trigger, Gmail, Set and Slack. Connect Gmail and Slack before activating.

Open workflow

Bind connections

Context: My Workflows

e.g. build a workflow that reads unread Gmail every morning...

Search

MODULES:

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- ▶ Runs
- 🕒 History
- 🔑 Credentials
- 📁 Templates

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- 🗄️ Vault
- 🔗 Connected Systems
- 🚀 Feature Previews

GLOBAL MODULES:

- ⚙️ Administration
- 💰 Billing
- 🛒 Marketplace
- 💬 Communication
- 🎧 Support
- ❓ Developer Portal

Acme Ops / Marketplace / Nodes

Search nodes

Register Node

🔄 Refresh Catalog

Slack

store/slack

Installed

Gmail

store/gmail

Installed

Stripe

store/stripe

Installed

AI Agent

store/ai-agent

Installed

Structured Parser

store/structured-parser

Installed

Milvus

store/milvus

Available

No node for Discord

[Build one](#)

Build a Node



Workflow

Build a node

Describe an integration and I will scaffold a FluidGrids node, then give you a downloadable zip.

Build a node that sends a message to a Discord channel



```
manifest.json, discord_sdk.gql,  
discord_gql.py, discord_actions_ops.py,  
discord_tool.py, register.gql,  
requirements.txt, adapter_supply.py  
(verbatim)
```

Assumptions: operations sendMessage +
listChannels; credential provider discord
(OAuth2)

[Download discord_node-1.0.0.zip](#)

e.g. build a node that sends a message to a
Discord channel...

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Acme Ops / Runs / run_8f42c1

Succeeded

Re-run

Cancel

Version v6 · Duration 12.4s · Trigger Chat

Nodes

✓ Chat Trigger · 0.1s

✓ AI Agent · 11.8s

◆ HTTP Tool → getOrder · 0.9s

🗄️ PostgreSQL → runQuery · 1.2s

◆ Workflow Tool → refund-approval · 3.1s

🗨️ Slack → postMessage · 0.4s

✓ Slack: postMessage · 0.4s

Agent output

Iterations

4 / 10

Tokens

3,182

Tools attached

4

```
{
  "iterationCount": 4,
  "tokensUsed": 3182,
  "steps": [
    { "tool": "getOrder", "observation": "status: shipped" },
    { "tool": "runQuery", "observation": "2 rows" },
    { "tool": "refund-approval", "observation": "approved" }
  ]
}
```

Tool calls executed by the workflow executor.

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Acme Ops / My Workflows / support-answer-bot / v2 DRAFT

Save

Test run

Activate

Search nodes

Triggers

Chat Trigger

Webhook Trigger

Flow control

If

Set

AI

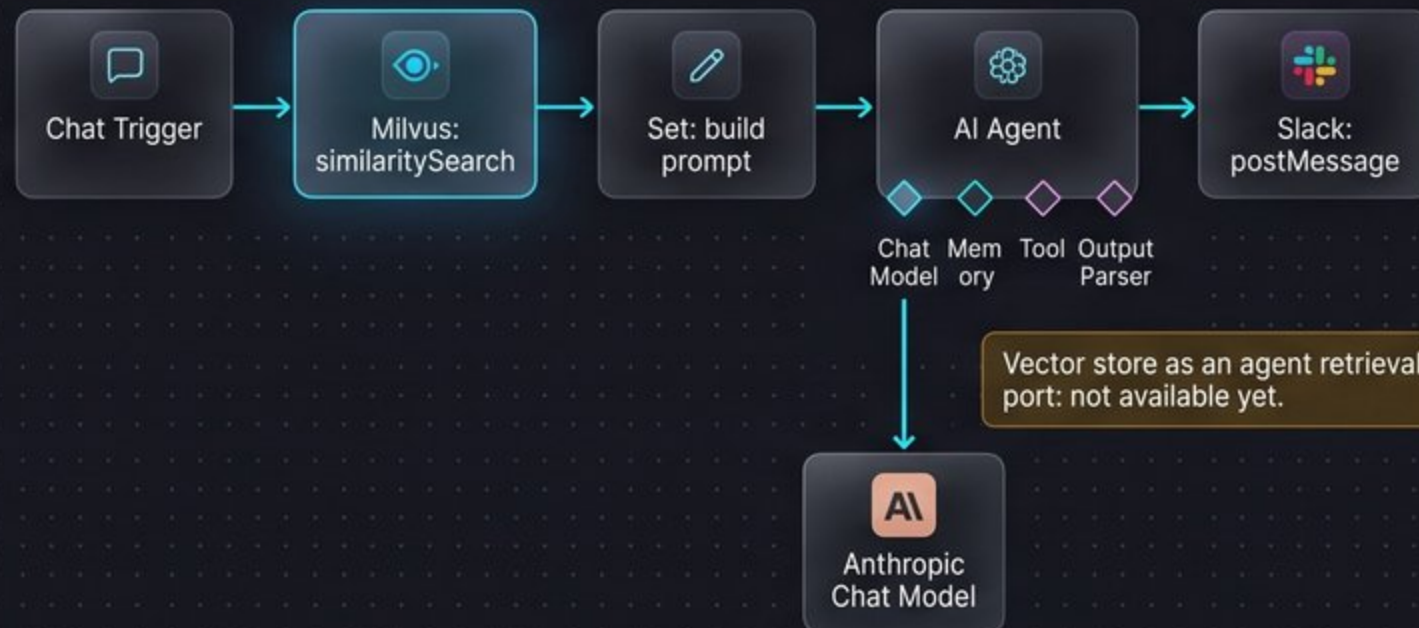
AI Agent

Structured Parser

Databases

Milvus

PostgreSQL



Node properties — Milvus: similaritySearch

Collection

support_kb

Query

{{ \$trigger.message }}

Top K

5

Metric

COSINE

Score threshold

0.72

Vector store: milvus-prod

Embeddings: openai-embeddings

Output preview

0.91 — Refunds are processed within 5 business days

0.84 — Digital orders can be canceled before fulfillment

0.78 — Contact support for technical issues

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ROADMAP

Preview

Acme Ops / Runs / run_c31d90

Failed

Workflow stripe-payment-enrichment · Version v6 · Failed 03:04

Retry node

Resume run

Nodes

Webhook Trigger · 0.1s · ok

HubSpot: upsertContact · 0.6s · ok

Slack: postMessage · failed
AUTH_ERROR: connection slack-ops token expired

Proposed repair

Preview

PROPOSED

Failing node: Slack: postMessage — expired connection (slack-ops)

diff

```
- connection: slack-ops (expired 2026-07-28)
+ connection: slack-ops-2026 (valid)
```

Applying creates version v7. Version v6 stays restorable.

Apply as v7

Dismiss

View version history

Nothing is applied until you confirm.

Search

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Automation health

Acme Ops / Runs / Automation health

28 Jul – 03 Aug

Autonomous triage ON

Failed runs

27

Failure clusters

3

Proposals

3

Suppressed as transient

14

Failure clusters

Workflow	Failing node	Bucket	Runs	First seen	Proposal
stripe-payment-enrichment	Slack: postMessage	Expired connection	9	03:04	Ready
nightly-sheet-sync	Google Sheets: appendRow	Connector contract change	6	02:11	Ready
lead-routing	Set: score lead	Bad node config	4	09:47	Ready

Proposals only — no active workflow is changed without confirmation.

Weekly digest

Connections expiring in 14 days: 2

Active workflows idle 30+ days: 5

Runs this week: 4,812

Autonomous invocations: 7 (scheduled)

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Agent access

Acme Ops / Connected Systems / Agent access

New token

Docs

MCP endpoint

https://graphqlworkspaces.example/mcp/acme-ops

Copy

Transport: HTTP + SSE

Workspace tokens

Name	Scope	Created	Last used
editor-agent	Workspace: Acme Ops	22 Jul	3 min ago
ci-runner	Workspace: Acme Ops	09 Jul	2 d ago

Permissions enforced at the API gateway.

Exposed tools (48)

Filter tools

Name

slack_postMessage

Connector

execute

```
{
  "properties": {
    "channel": string,
    "text": string
  }
}
```

Schema derived from node manifest

stripe_getCustomer

Connector

read

sheets_appendRow

Connector

execute

workflow_lead_routing

Workflow

execute

workflow_refund_approval

Workflow

execute